



**Kaluga
Region**



2013

RELIABILITY, INNOVATIONS, PARTNERSHIP



Standard objective—
Improvement of Russia's investment
climate.

USD 6.2 bln.

direct
foreign
investments

70

investment
projects

47

new production
facilities

9

industrial
parks



GRP GROWTH TREND PERSISTS

GRP
per capita
grew

**by 2.6
times**

(Russia's average – 2 times growth).
Annual average GRP growth in Kaluga
Region in
2006-2012

8.3%.

5

REGION IN THE HEART OF RUSSIA

Within the radius of
250 km
reside

20,000,000 people



6

TRADITIONAL DEVELOPMENT SEGMENTS



Transport

machine-building



Wood processing

and construction material

production



Metallurgy



Food

industry



Pulp and paper

industry



Kaluga Region

FURTHER DEVELOPMENT OF CLUSTERS



Automotive
cluster



Transport & Logistics
cluster



Pharmaceutical
cluster



Agro industrial
cluster



IT
cluster

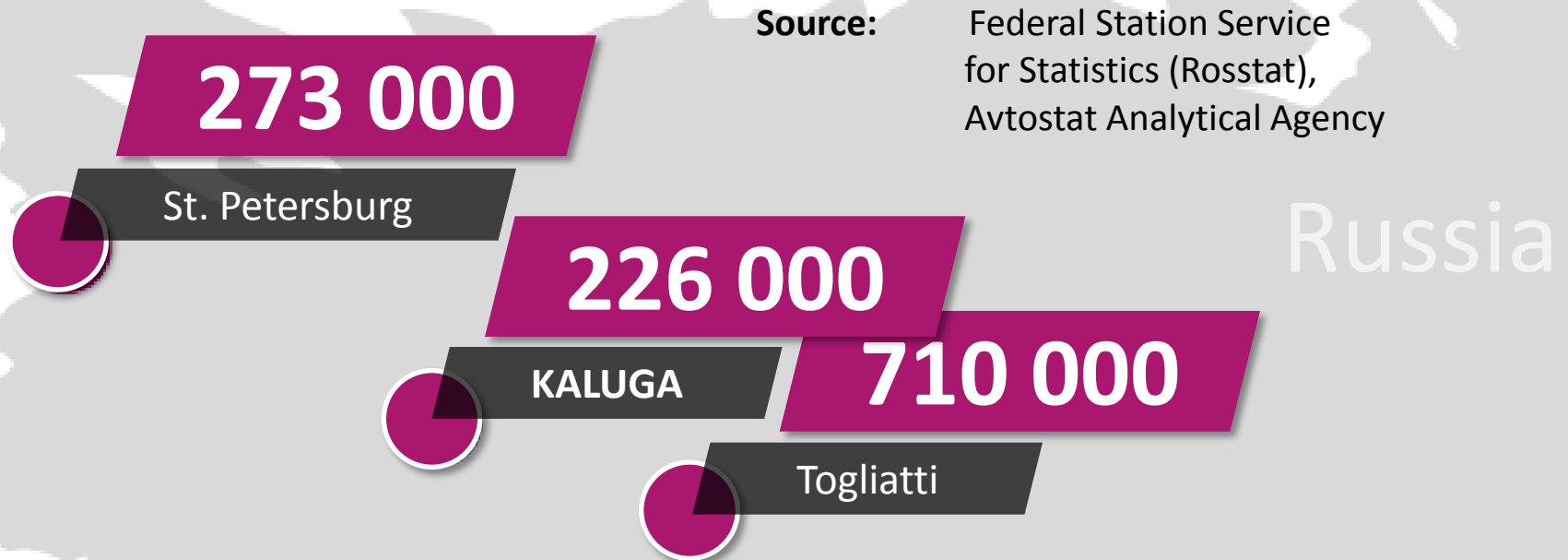


Tourism and recreation
cluster

AUTOMOTIVE CLUSTER



KALUGA AUTOMOTIVE CLUSTER ON THE MAP OF RUSSIA



Currently the automotive industry production facilities are located in different federal districts of Russia — **North-Western, Central and**

Volga.

Three key automotive clusters were formed in the places with the highest concentration of finished products manufacturing.



Kaluga R



5

Anchor investors

100,000 m²

Area occupied by
pharmaceutical production
facilities in industrial parks

50

participants

**USD 450
mln.**

investments

Finished pharmaceutical products
account for over
of cluster output. **80%**

INDUSTRIAL PARKS

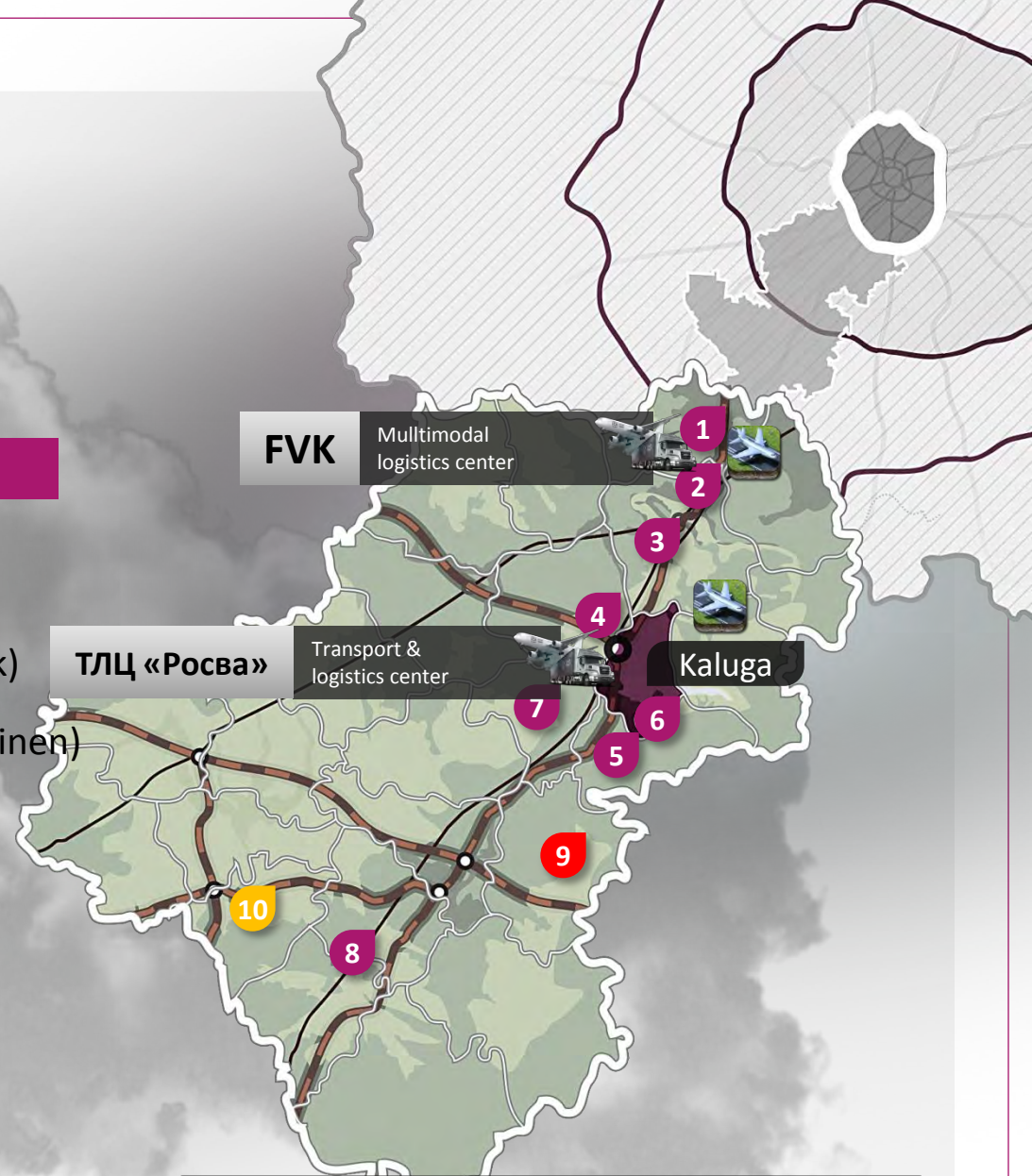
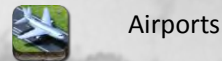
Total land area:

5,500 ha

Available:

2,700 ha

- 1 Vorsino
- 2 Obninsk
- 3 Detchino
- 4 Rosva (B-park)
- 5 Kaluga-Yug
- 6 Grabtsevo (A-park)
- 7 I-Park (Lemminkainen)
- 8 Maklaki
- 9 Sosensky
- 10 Lyudinovo SEZ

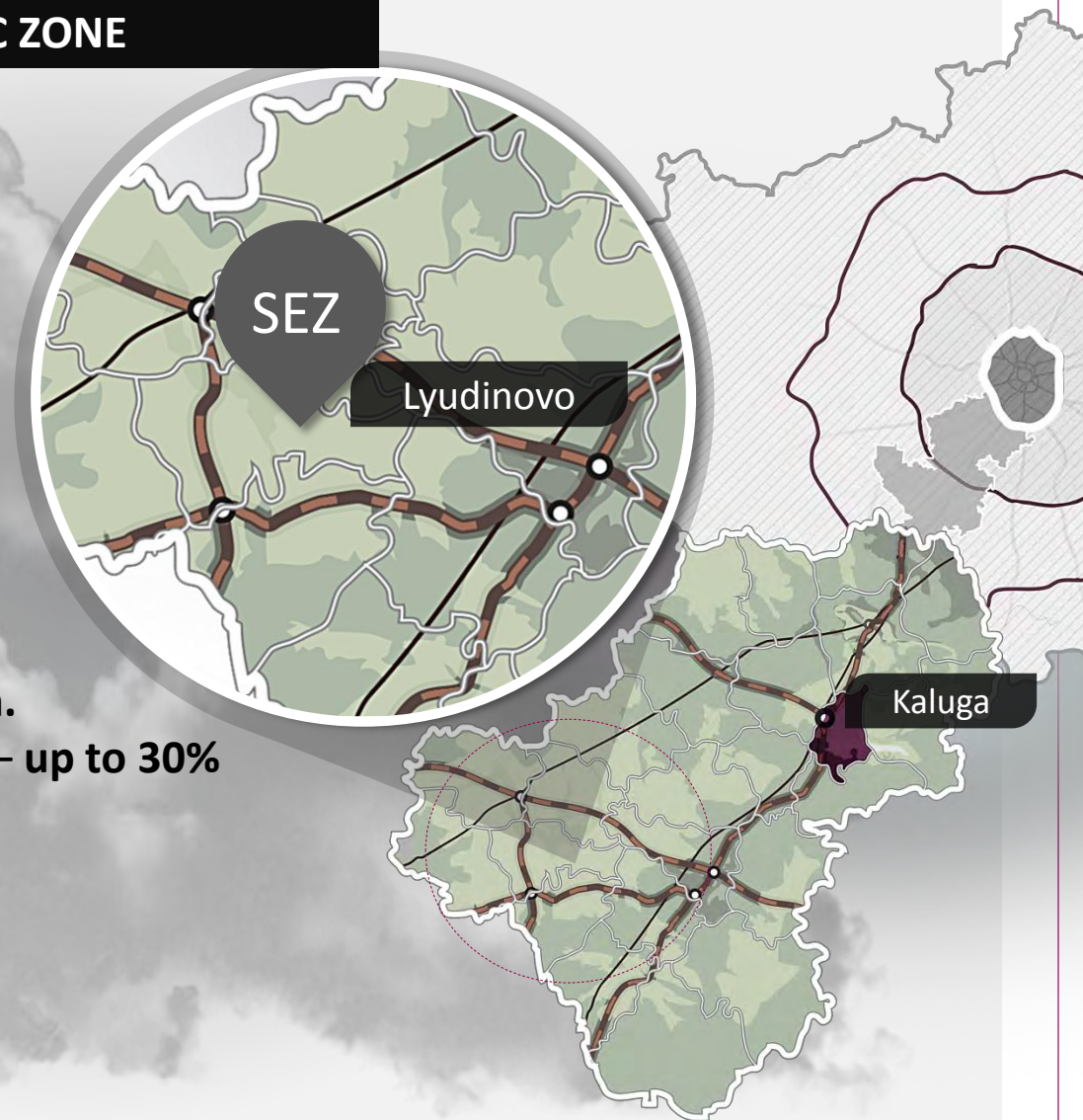


Industrial parks/ BrownFields / Build to Suit

LYUDINOVO SPECIAL ECONOMIC ZONE

316 ha

Location: **170 km** from Kaluga
Total project cost: **RUR 3,200 mln.**
Reduction of SEZ investors' costs – **up to 30%**



HI-TECH TECHNOLOGICAL PARK

Science and education



Small and medium
scientific and production
companies



OKhFK

BION

BIOFLAVON



WELL-DEVELOPED LOGISTICS INDUSTRY

International airports



200,000

PAX per annum

Airports to be
commissioned
in
2014



Multimodal logistics center

Freight Village Kaluga

PSA Peugeot-Citroen and Mitsubishi Motors Corporation
alliance (automotive production)



Total project investments– EUR **546 mln.**

Plant design capacity – **125,000 vehicles.**

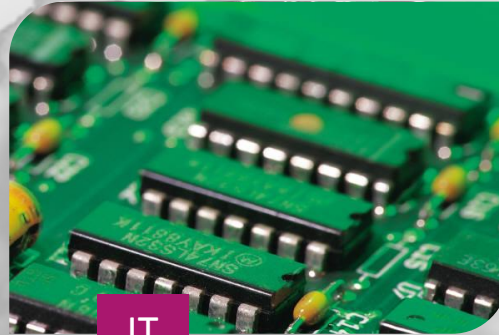
Launch of **Mitsubishi Outlander production** – **August 16, 2010.**

Full-scale production – **starting from October 2012.**

PROMISING AREAS FOR COOPERATION



Science
& pharmaceutical



IT
and electronics



Education



Power sector



Auto components



Tourism

SPECIAL CORPORATE INVESTMENT CULTURE



DEVELOPMENT INSTITUTIONS

Agency for Regional Development of Kaluga Region

Investment attraction in Kaluga Region, state consultancy

State operator to develop innovative and hi-tech sectors of the economy

Agency for Innovative Development of Kaluga Region

Industrial Logistics

Key tool for logistics projects implementation in the region

State operator to create and develop industrial parks and utility infrastructure

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