



# INVESTMENT POTENTIAL OF ORYOL REGION





# Oryol region





**In 2016 Oryol will celebrate its 450 th anniversary**

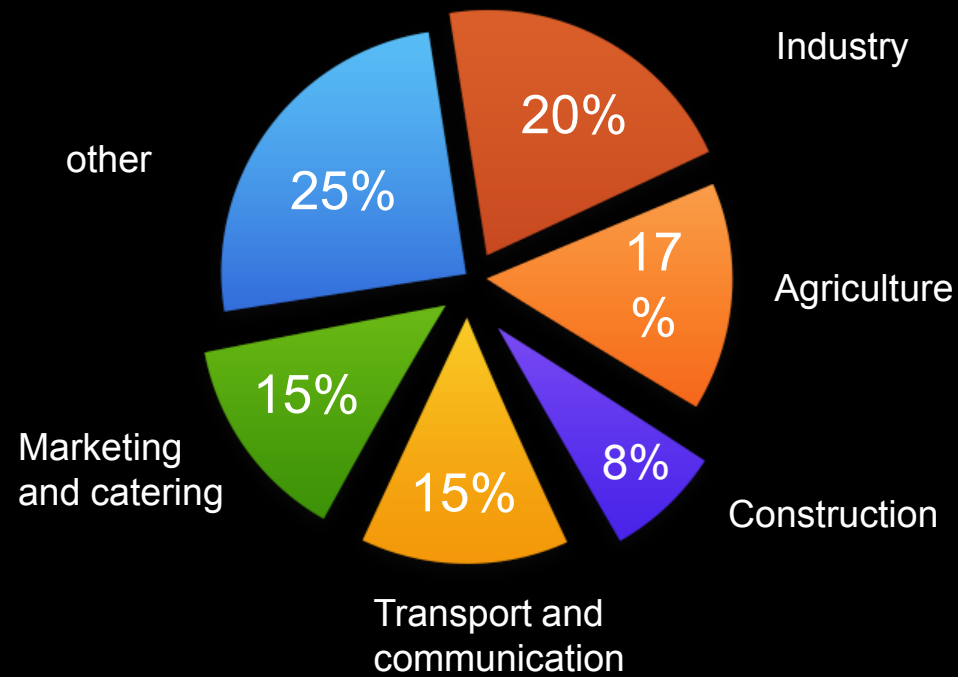
**1566 — 2016**



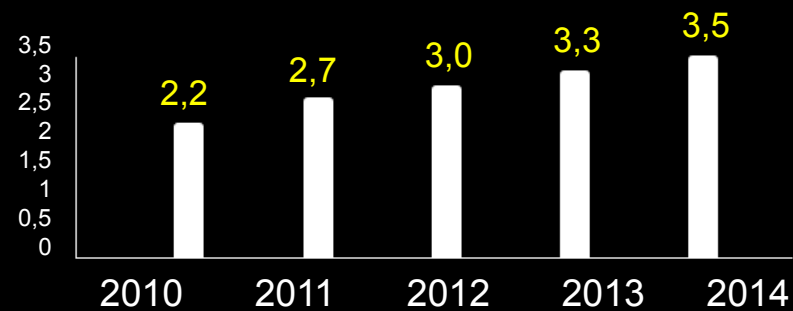


# Oryol region has diversified economy

Structure of gross regional product

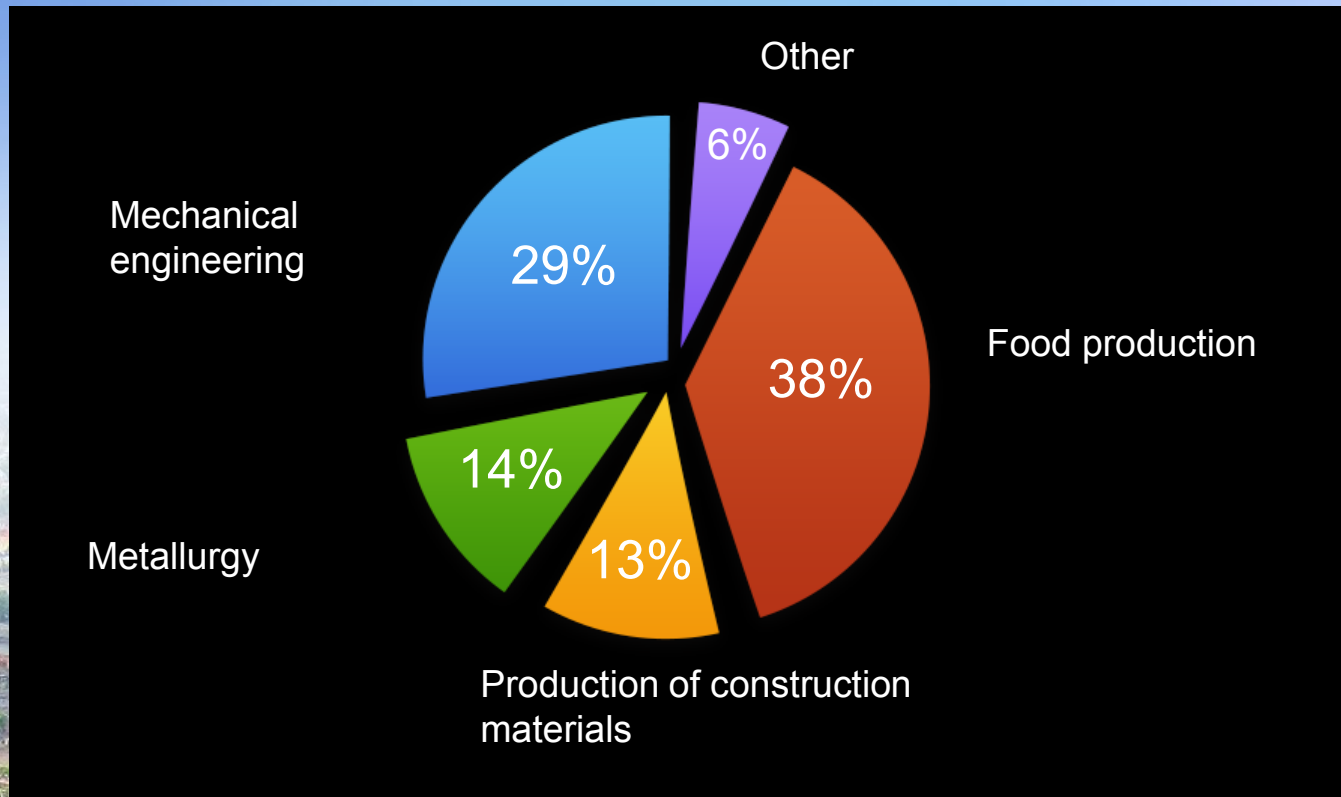


Gross regional product, billion euro





# Structure of industry of the Oryol region





# Food and processing industry

## Volume of production in 2014

259,7 ths tons

65,9 ths tons

104,7 ths tons

29,2 ths tons

12,6 ths tons

62,7 ths tons

52,2 ths tons

Sugar

Dairy products

Milling products

Meat and meat products

Soft drinks

Vegetable oils

Bread and bakery products



# Production of machinery and equipment

## The share of production of Oryol region in total products in the territory of Russia

- 23%** machinery for municipal services  
filters and filter elements for oil, air and fuel cleaning for cars, trucks  
and agricultural equipment
- 21%** road - construction equipment (graders, bulldozers, loaders)
- 19%** pumps and pumping equipment  
refrigerators and freezers of showcase type



# Metallurgy



**Volume of production in 2014 — 217 million euro**

- fasteners, wire, grid
- components for the automotive industry, molding products for the needs of JSC «Russian Railways» and in the sphere scope of engineering
- welding wire, welding electrodes



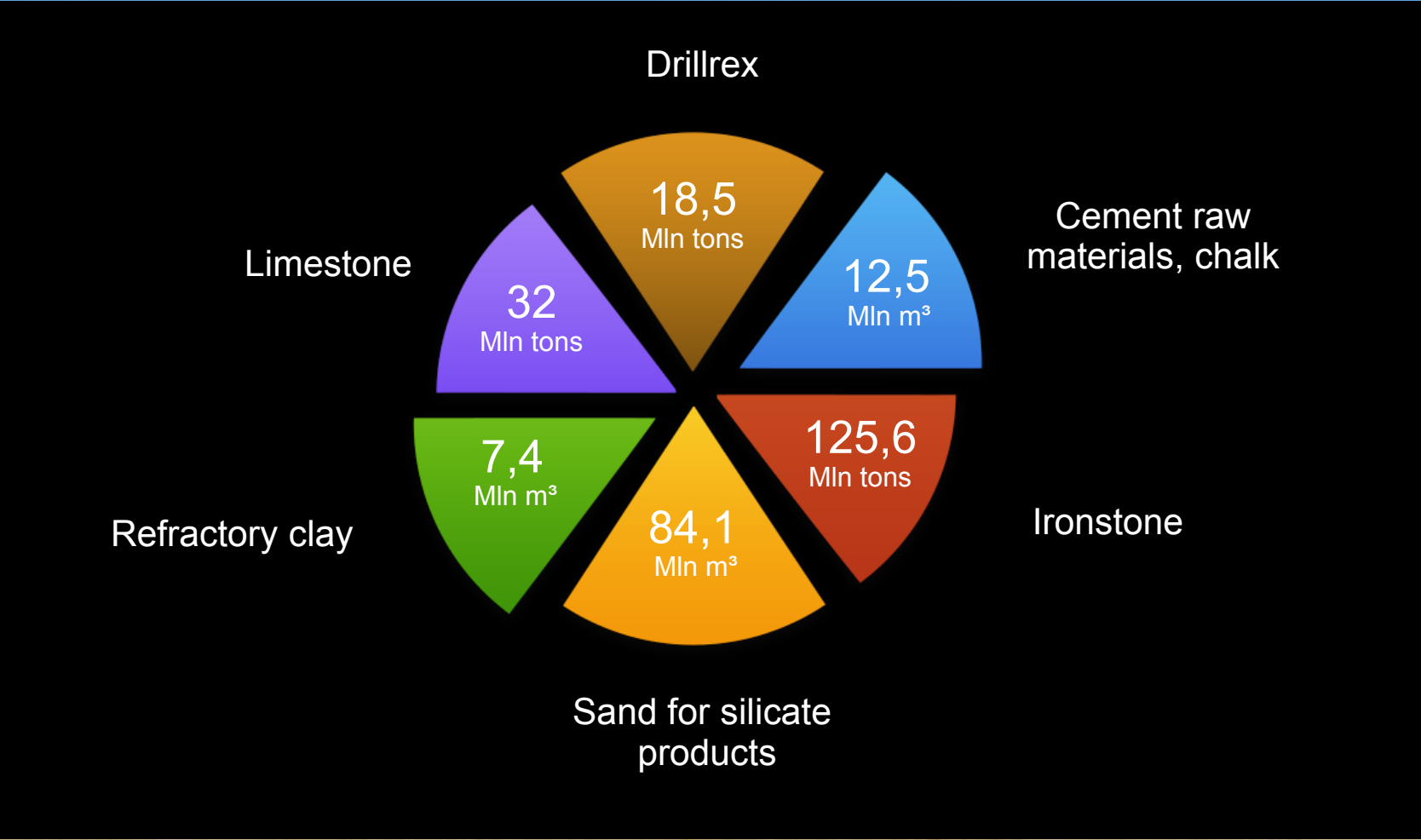
# Instrument making

**Volume of production in 2014 — 138 million euro**

- LEDs and lighting products
- equipment and instrument accounting for oil, gas and petrochemical industries
- spectrometers, fluorographs, chromatographs
- electrotechnical products
- cable- conductor production



# Minerals of Oryol region







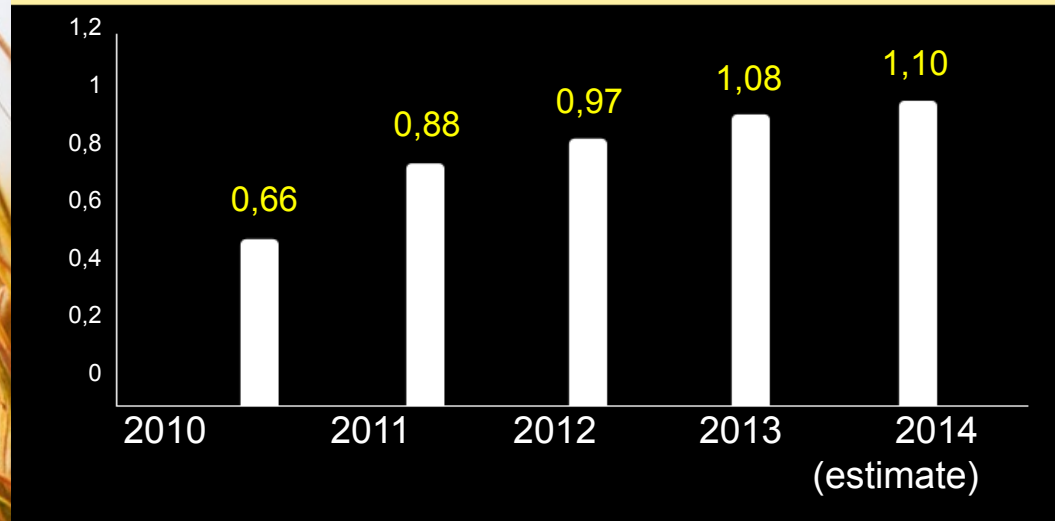
# The agro-industrial complex

## Volume of production in 2014

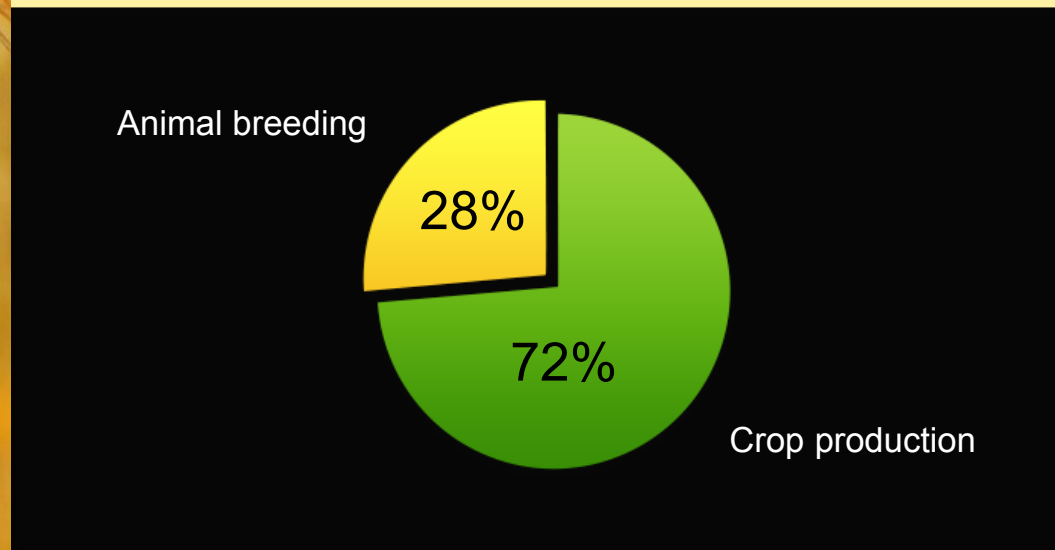
2 558,9 ths tons	corn
2 022,9 ths tons	sugar beet
449,9 ths tons	potatoes
77,1 ths tons	vegetables
42,1 ths tons	soya
214,7 ths tons	milk
105,4 ths tons	meat
95,3 ths tons	sunflower



### Agricultural products, billion euro

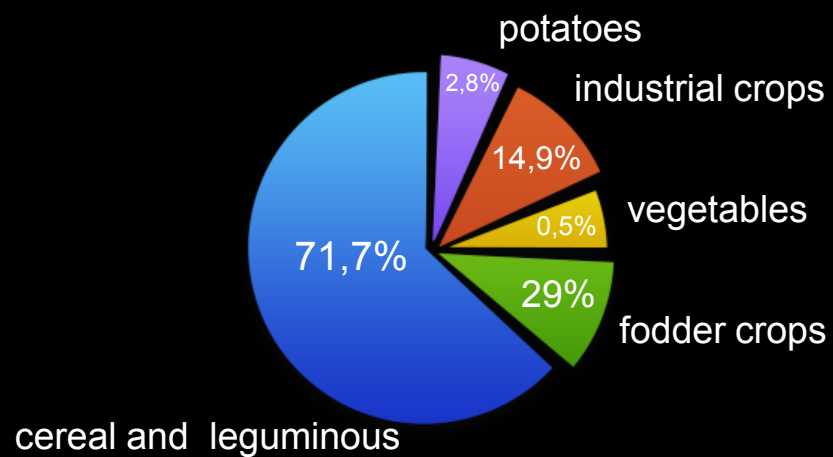


### Structure of agricultural production

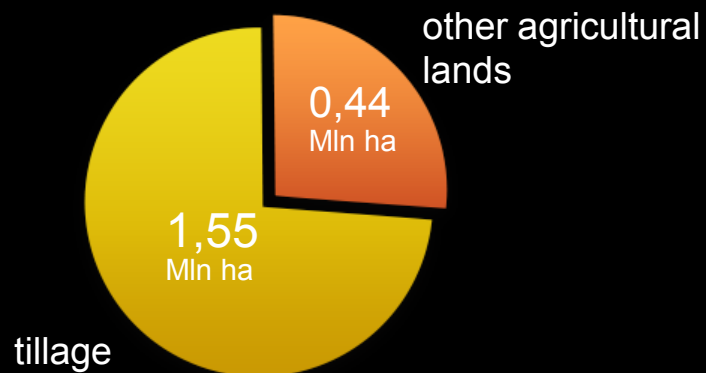




# Crop production



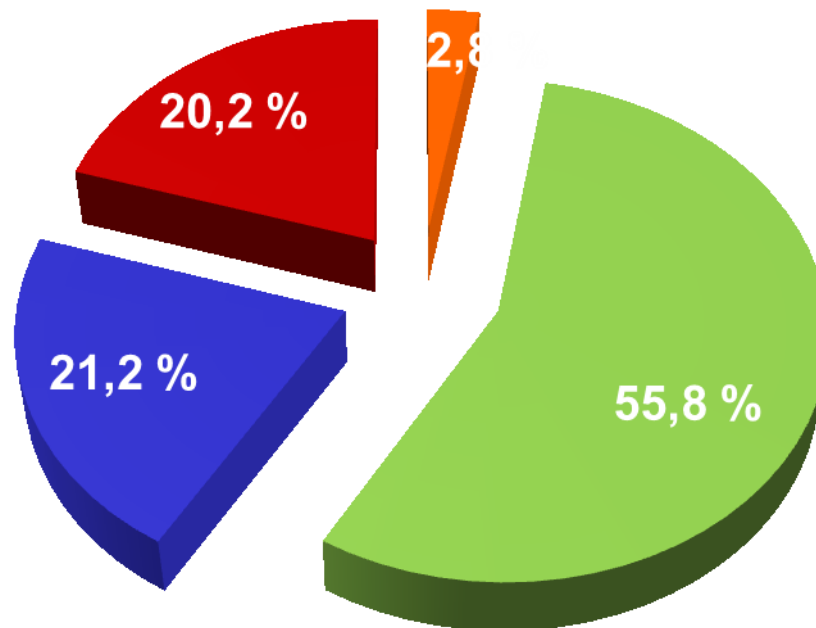
Structure of agricultural land in Oryol Region





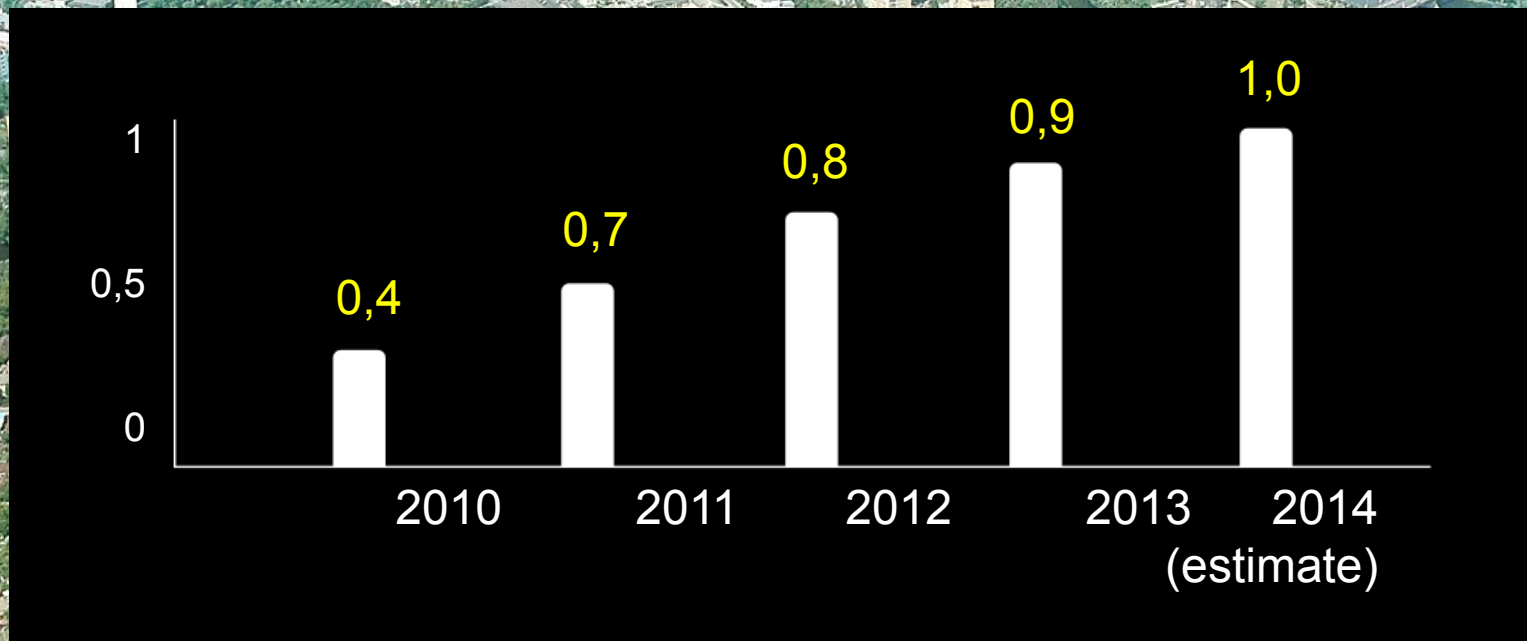
# Animal breeding

Structure of meat production

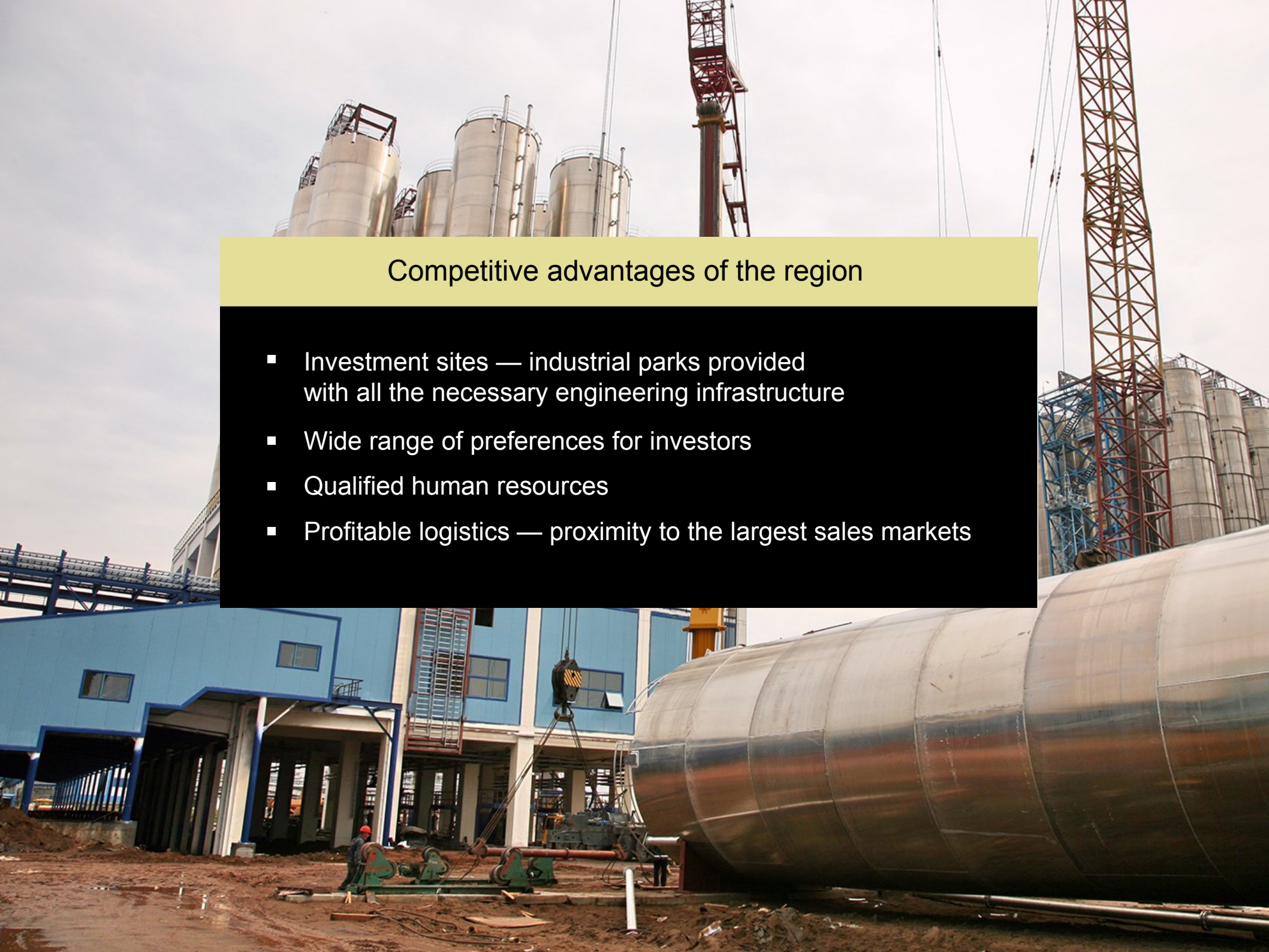




# Investments in fixed capital (billion euro)





The background image shows an industrial construction site. In the foreground, a large, horizontal stainless steel tank is being positioned on a muddy ground. A crane is lifting the tank from above. In the background, several vertical stainless steel tanks are visible, along with a tall lattice crane structure. A blue industrial building is partially visible on the left side.

## Competitive advantages of the region

- Investment sites — industrial parks provided with all the necessary engineering infrastructure
- Wide range of preferences for investors
- Qualified human resources
- Profitable logistics — proximity to the largest sales markets





# Industrial Park «The Green grove»



300 km  
Mtsensk,  
Moscow

Green grove

Volya

Oryol

60 km

Address: Oryol region, Mtsenskiy rayon, settlement Volya



## Low construction costs

Park residents are offered land areas from 1.5 to 40 hectares.

Selling: 15 ths. euro for 1 ha.  
Rent: 500 euro for 1 ha annually.

There are available point connections for residents to utilities of Industrial Park.

### Utilities

### Capacity

Gas	till 5 000 cubic meters per hour
Water supply	1 800 cubic meters per day
Electrical energy	50 megawatt
Sewerage	till 1 800 cubic meters per day
Storm sewer	5 000 cubic meters per day

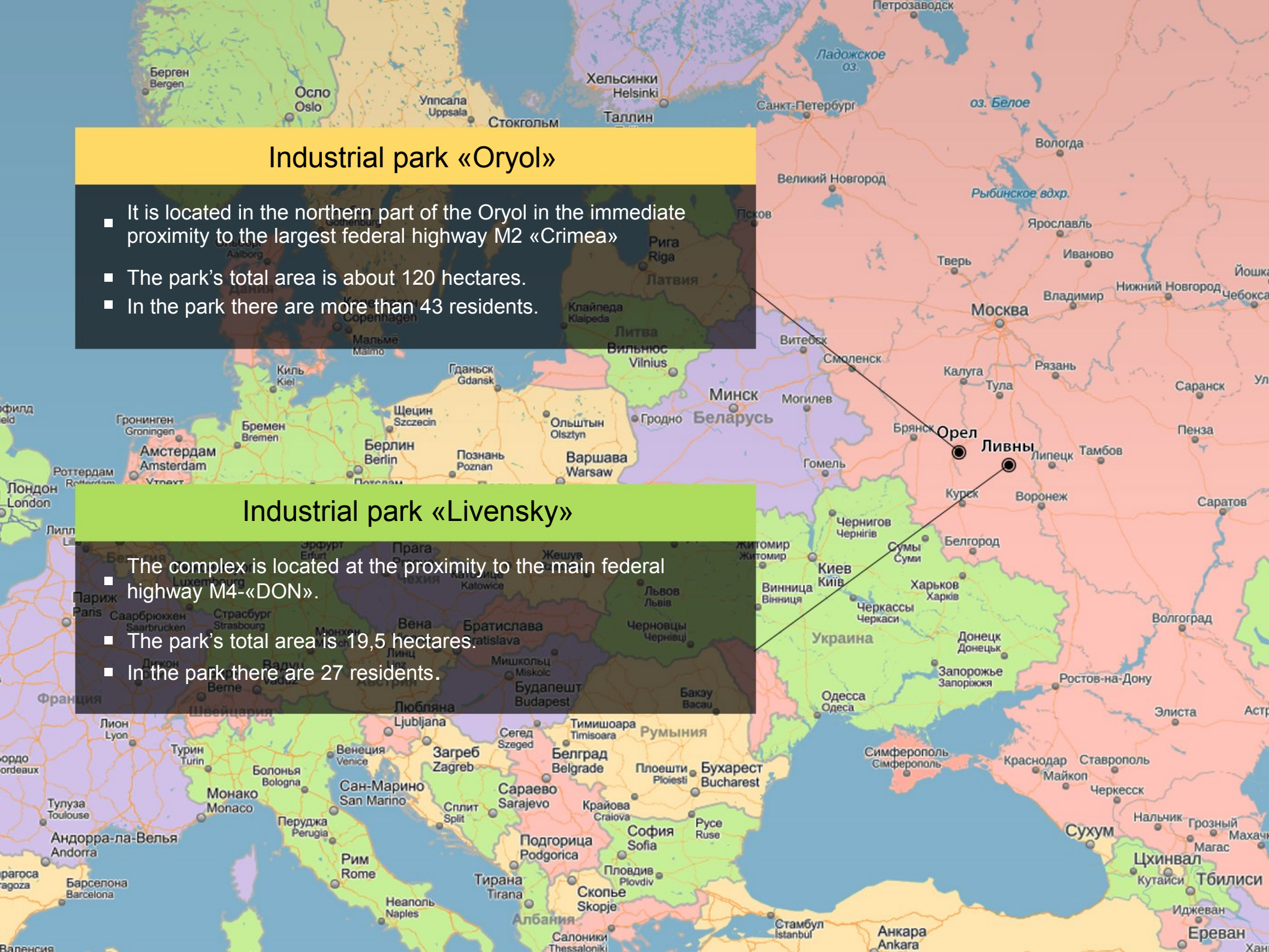


## Industrial park «Oryol»

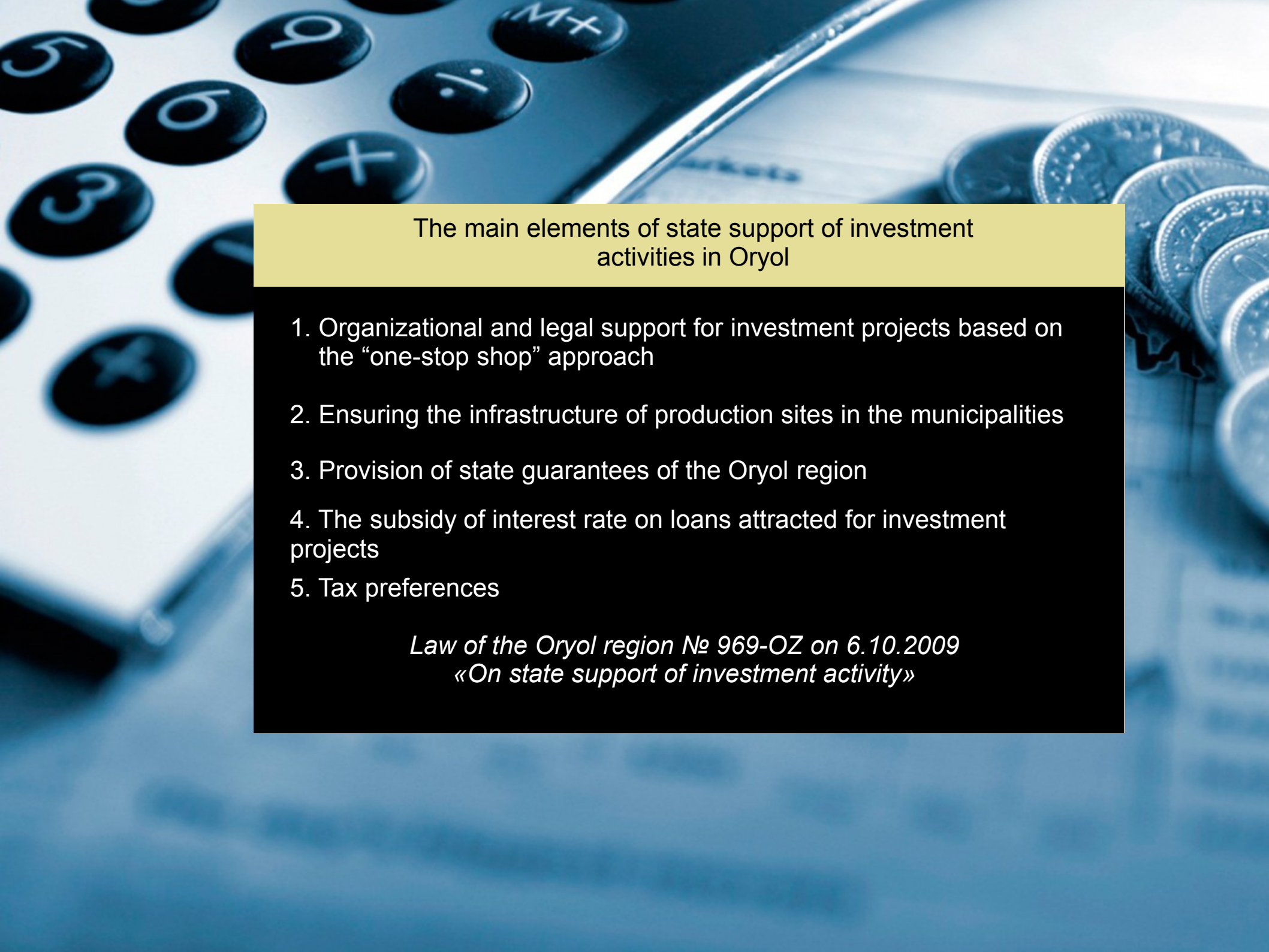
- It is located in the northern part of the Oryol in the immediate proximity to the largest federal highway M2 «Crimea»
- The park's total area is about 120 hectares.
- In the park there are more than 43 residents.

## Industrial park «Livensky»

- The complex is located at the proximity to the main federal highway M4 «DON».
- The park's total area is 19,5 hectares.
- In the park there are 27 residents.





The background of the slide features a blue-tinted image of a calculator on the left, a pen in the center, and several coins on the right. The calculator has buttons with numbers and symbols like '+', '-', and 'M+'. The pen is silver and lies diagonally across the middle. The coins are stacked on the right side.

## The main elements of state support of investment activities in Oryol

1. Organizational and legal support for investment projects based on the “one-stop shop” approach
2. Ensuring the infrastructure of production sites in the municipalities
3. Provision of state guarantees of the Oryol region
4. The subsidy of interest rate on loans attracted for investment projects
5. Tax preferences

*Law of the Oryol region № 969-OZ on 6.10.2009  
«On state support of investment activity»*



# The Government of the Oryol region organizes the support of investment projects based on the “one-stop shop” approach

Support is organized at all stages of implementation of investment projects

1. Selection of land
2. Provision of technical conditions
3. Issuance of building permits
4. Startup of constructed facilities

*Regional operator of the “one-stop shop” approach - JSC «Directorate of industrial parks of Oryol region»*



# Tax preferences

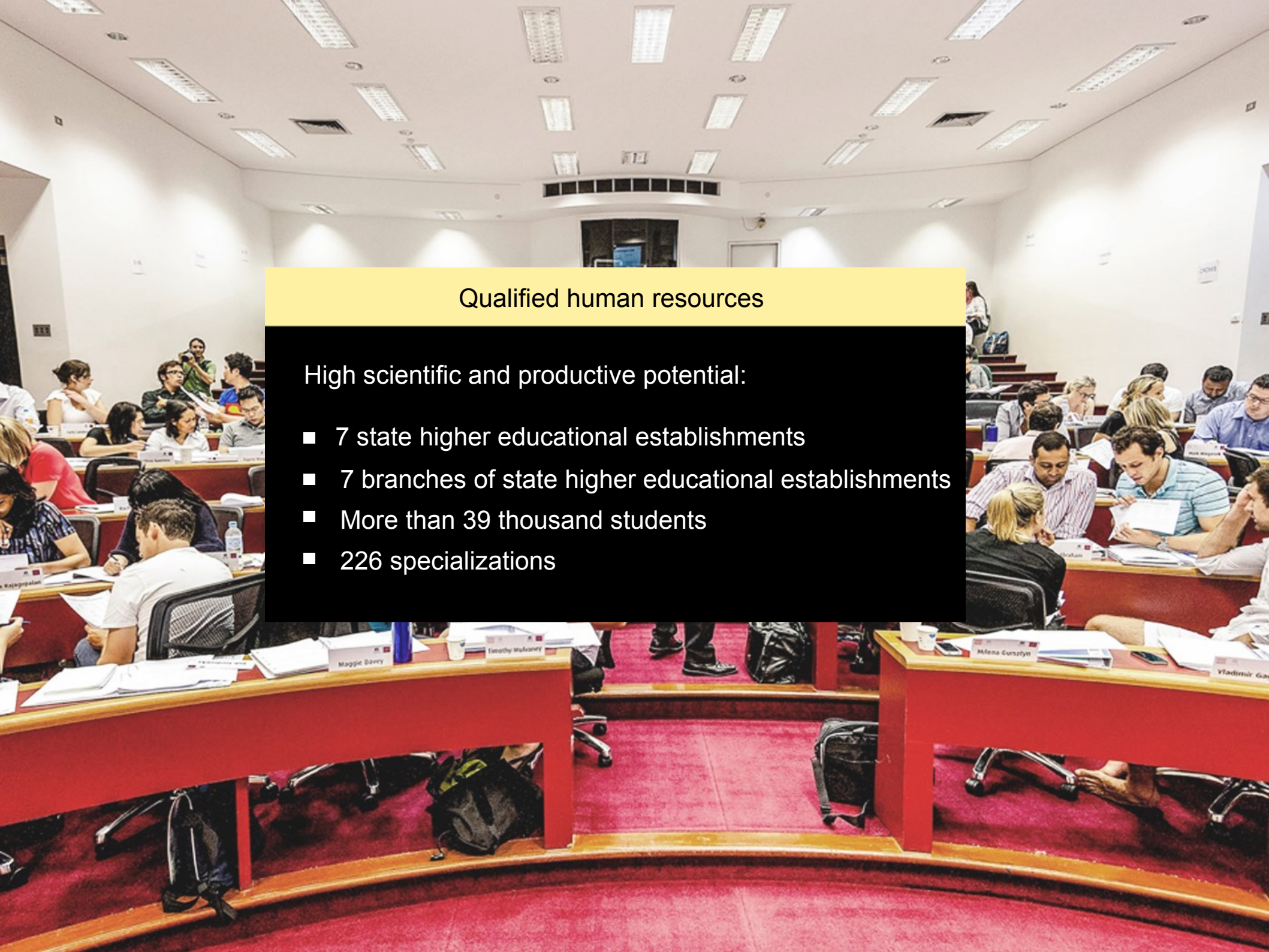
## Property tax — 0%

Amount of capital investments	The period of tax exemption (years)
2 million €	3
5 million €	5
60 million €	7

## Profit tax — 15,5% (reduction 4,5%)

Amount of capital investments	Terms of providing benefits
2 million €	3
5 million €	5
40 million €	7





## Qualified human resources

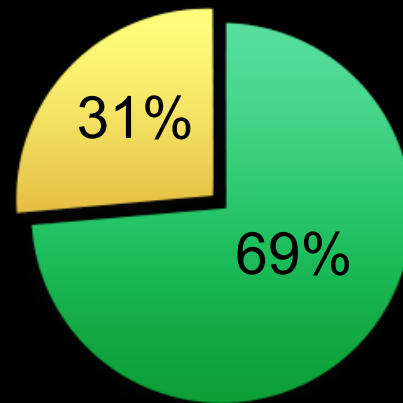
High scientific and productive potential:

- 7 state higher educational establishments
- 7 branches of state higher educational establishments
- More than 39 thousand students
- 226 specializations



The structure of the employed population by level of education

higher education

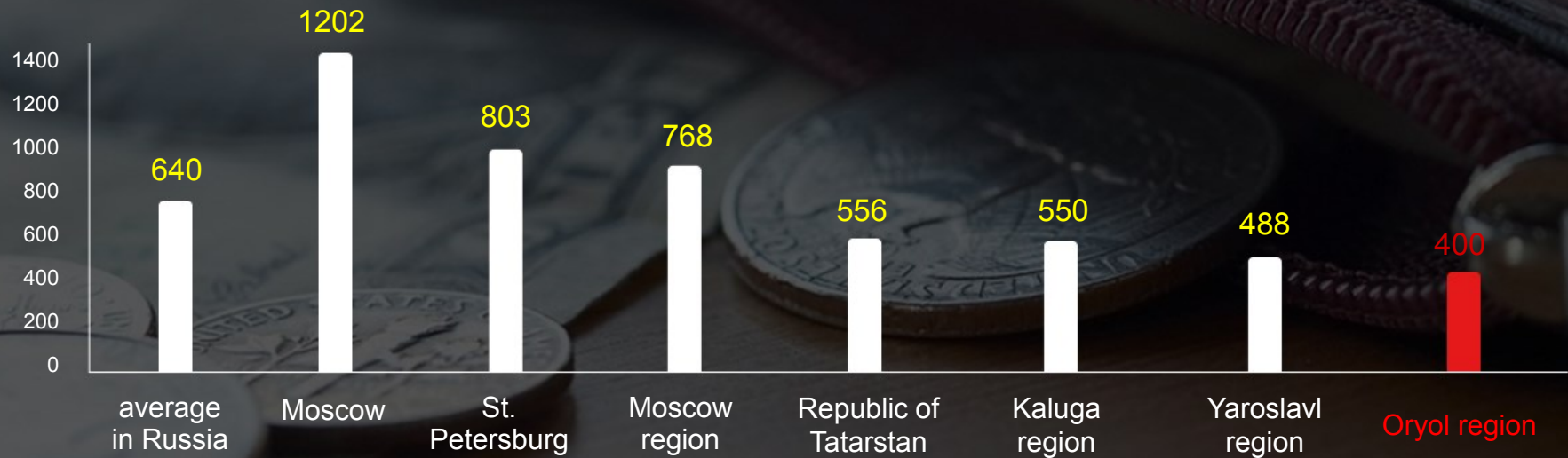


Secondary vocational education



# Staff costs

The average monthly nominal wage in 2014, euro







**Смоленск**

**500 km**

**Москва**

**Тула**

**Брянск**

**Орёл**

**Липецк**

**Тамбов**

**Гомель**

**Курск**

**Воронеж**

**Белгород**

**Харьков**

**Полтава**

**Украина**

**Беларусь**

**Минск**

**Нижний Новгород**

**Волгоград**



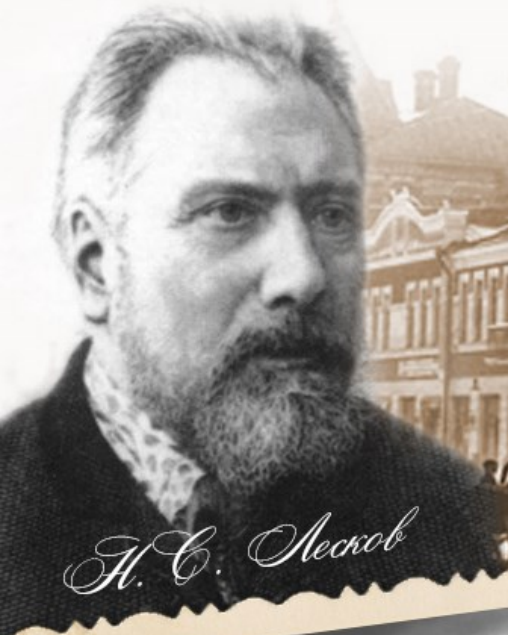
# Touristic potential of Oryol region

- Oryol
- Museum - reserve Spasskoye-Lutovinovo
- National Park «Orlovskoye Polesie»
- Bolhov





# Oryol is a region with a rich history



*N.S. Nekrasov*



*U.C. Myshchik*







## «Spasskoye-Lutovinovo»

*Homesteads of Turgenev's mother, now it is the State Memorial and natural museum-reserve in the Mtsensk District, Oryol region.*



National Park  
«Orlovskoye Polesie»

*Located in the northwest of the  
Oryol region.*

The total area of the park is 84,205 ha.  
Two hotel complexes, enclosures for  
animals, arboretum.







## Bolhov

*The administrative center  
of Bolhov District, Oryol  
region.*

Development of the city is mainly made of wood. By the number of Orthodox churches, Bolhov is one of the first places in central Russia.



## PERSPECTIVE AREAS OF COOPERATION OF THE ORYOL REGION WITH JAPAN

- Engineering, instrument making and consumer goods manufacturing;
- Agricultural processing;
- Tourism;
- Realization of joint trade fairs, exhibitions and conferences with the participation of key enterprises of Oryol region and Japan;
- Development of cooperative deliveries between business entities of Oryol region and Japan
- Exchange of technologies and best practices in agricultural sector.



# INVITATION TO COOPERATION

«The Government of Oryol region pays special attention to the implementation of new economic initiatives in the region, establishment of interregional and international economic relations.

In this work we are guided by the principles of openness and trust, we focus on the establishment of long-term partnerships.

The Government of the Oryol region is ready to provide full support to your business initiatives in the implementation of projects in the Oryol region.

I invite you to an interested and mutually beneficial cooperation!»

**The Governor of Oryol region  
Vadim POTOMSKIY**

