

Международная ассоциация
«Координационный Совет
по Транссибирским перевозкам»



International Association
Coordinating Council on
Trans-Siberian Transportation

Japanese Business Club.
Embassy of Japan in Russia, Moscow
17th June 2014

Coordinating Council on Trans-Siberian Transportation (CCTT)

Established in 1993

Founders:



The CCTT is chaired by President of RZD OAO

Mr. Vladimir Yakunin

Objectives:

- attracting transit and foreign trade cargo to the Trans-Siberian route;
- coordinating the activities of the participants of international cargo transportation via the Trans-Siberian route (TSR) to ensure high-quality delivery of cargo and to develop economic relations between the countries of South-East Asia, Far and Middle East, Central Asia and Europe using the infrastructure of Russian railways.



CCTT: working for the integration of the Trans-Siberian service

КСТП: работа над интеграцией транссибирского сервиса



Currently CCTT has **100 members** from **25 countries** (railways and shipping companies, operators and freight forwarders, ports and stevedoring companies, state organizations, administrations and municipalities, telecom and marketing companies, insuring companies, security services and mass media)



CCTT Structure

ЖЕЛЕЗНЫЕ ДОРОГИ RAILWAYS

- RZD - Russia
- BCh - Belarus
- UZ - Ukraine
- LG - Lithuania
- LDz - Latvia
- EVR - Estonia
- VR Group - Finland
- DB AG - Germany
- PKP - Poland
- MÁV - Hungary
- Rail Cargo Austria - Austria
- ČD Cargo - Czech Rep.
- ZSSK Cargo - Slovakia
- SNCF - France
- BDZ - Bulgaria
- KORAIL - Korea
- KTZ - Kazakhstan
- MTZ - Mongolia

ОХРАНА, ТЕЛЕКОМ/ИТ, МАРКЕТИНГ, СТРАХОВАНИЕ, МАСС МЕДИА SECURITY SERVICE, TELECOM/IT, MARKETING, INSURANCE, MASS MEDIA

- ZhASO Insurance
- TransTeleCom
- Security Service Company of Railway transport of the Russian Federation
- Military Railway Security Service in Kazakhstan
- INTERCITY
- ▲ AED
- ▲ RZD-Partner Magazine
- ▲ Business Dialog
- ▲ NefteKhimAvtomatika
- ▲ TRANSISTEMOTECHNIKA
- ▲ IIC Euro-Police Ltd.
- ▲ SAMAI
- ▲ Trans Monitoring
- ▲ JERID

ЗАМЕСТИТЕЛИ ПРЕДСЕДАТЕЛЯ КСТП VICE-CHAIRMEN OF CCTT

- Association of European Trans-Siberian Forwarders and Operators
- Trans-Siberian intermodal Operators Association of Japan (TSIOAJ)
- Freight Forwarders Association of Russian Federation (FAR)
- ▲ Korea International Freight Forwarders Association (KIFFA)

ОПЕРАТОРЫ И ЭКСПЕДИТОРЫ OPERATORS AND FORWARDERS

- TransInvest Holding
- InterRail Holding
- InterRail Services
- InterRail-TSES
- Firm RailService
- Freight One
- Freight Second
- TransContainer
- Russkaya Troika
- FESCO Transport group managing company
- PLASKE
- MTC UniTrans
- SINOTRANS
- ▲ HUPAC Intermodal
- ▲ Tuushin Company
- ▲ IFFC
- ▲ Concern SVT
- ▲ Liski
- ▲ EuroSib
- ▲ STIM
- ▲ A-Trans
- ▲ RZD Logistics
- ▲ Rusagrotans
- ▲ Far East Land Bridge
- ▲ Russorta
- ▲ Rubikon
- ▲ Sovmortrans
- ▲ Morcenter TFC
- ▲ Finnsovtrans

ПОРТЫ, СТИВИДОРНЫЕ КОМПАНИИ, PORTS, STEVEDORES

- Ventspils
- Tallinn
- Galve container terminal
- Karlshamn
- ▲ Dalian
- ▲ Narvik
- ▲ VCT
- ▲ Sillamae
- ▲ Sassnitz

СУДОХОДНЫЕ КОМПАНИИ SHIPPING COMPANIES

- Hyundai Merchant Marine
- ▲ N.Y.K. Line
- ▲ Sakhalin Shipping Company

- ▲ SunGate
- ▲ Ruscon
- ▲ ARGO Bohemia
- ▲ SPEDCONT
- ▲ Agroland Cargo
- ▲ TRANSA
- ▲ UNICO Logistics
- ▲ Woojin Global Logistics
- ▲ Green Integrated Logistics
- ▲ DAE-A Transport
- ▲ DVTG
- ▲ DB Schenker Rail Logistics
- ▲ Belintertrans
- ▲ Trade Trans
- ▲ Dorprotrans
- ▲ Euroterminal Slawkow
- ▲ CMA CGM Rus

ГОС.ОРГАНИЗАЦИИ,МУНИЦИПАЛИТЕТЫ STATE ORGANIZATIONS, MUNICIPALITIES

- Federal Agency of Railway Transport (Ministry of Transport of RF)
- Federal Customs Service of Russia
- Federal Agency of Sea and River Transport (Ministry of Transport of RF)

СОТРУДНИЧЕСТВО COOPERATION

- OSJD
- UIC
- CIT

ПАРТНЕРСТВО, МЕЖДУНАРОДНЫЕ ПРОЕКТЫ PARTNERSHIP & INTERNATIONAL PROJECTS

- ▲ NECLA
- ▲ Innorail-Kouvola
- FERRMED
- EIA
- IBS
- EWTC II
- TNO
- NEA
- STS Consulting

■	Постоянные члены Standing members
▲	Ассоциированные члены Associated members
■	Сотрудничество и партнёрство Cooperation and partnership



The backbone of the Trans-Siberian Route: Trans-Siberian Mainline

ТРАНСИБИРСКАЯ МАГИСТРАЛЬ и другие основные транзитные линии России

- **9,852 km** long – the longest mainline in the world
- Capable of carrying up to **160 million tons** of container cargo per year, including up to **250,000 TEU** of through traffic
- Passing through **20 regions** of the Russian Federation
- **45%** of freight in domestic traffic

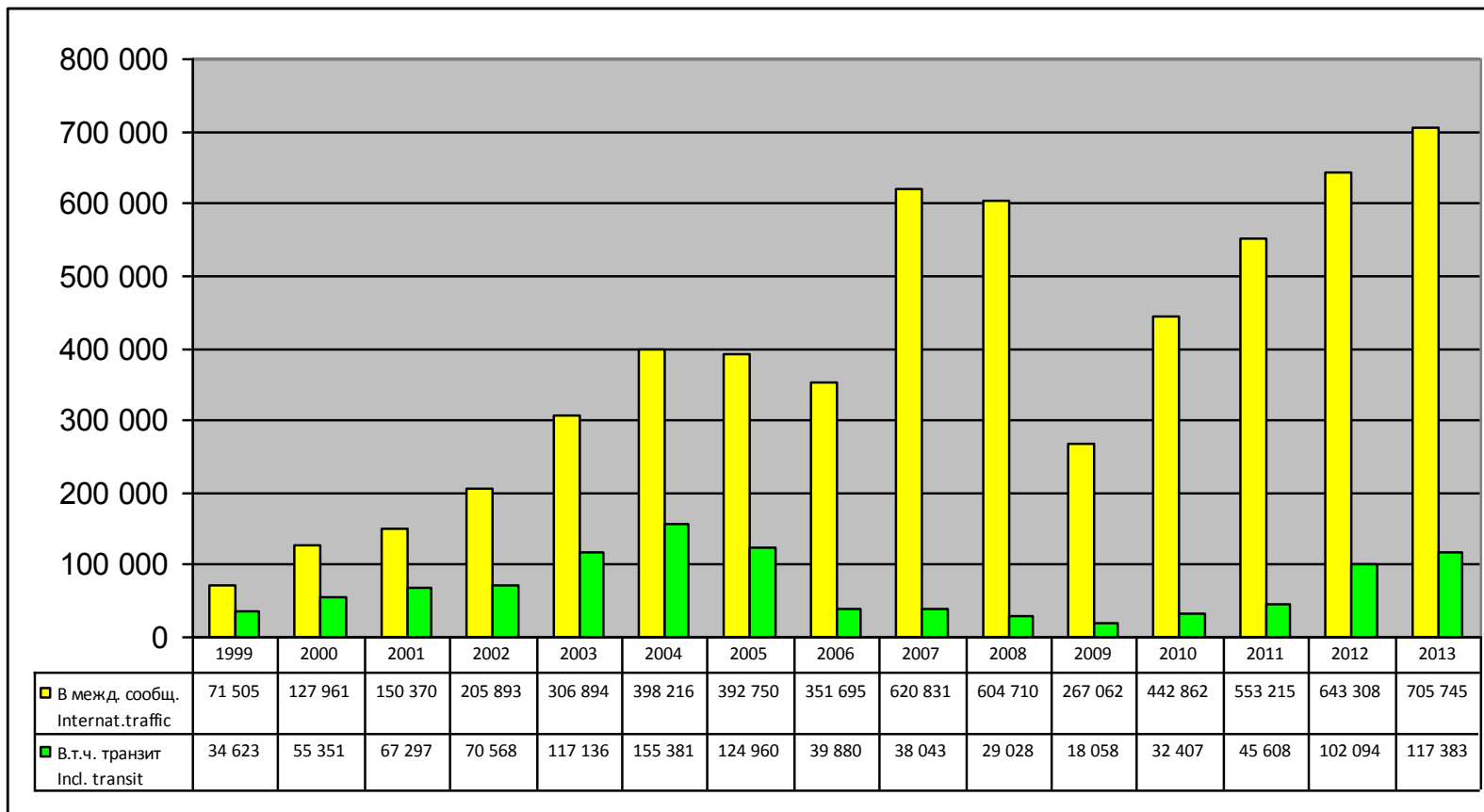


TSR: a global view



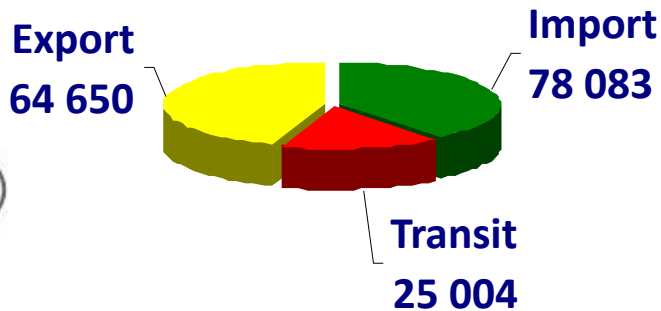
Changes in through container traffic on the TSR

1999-2013



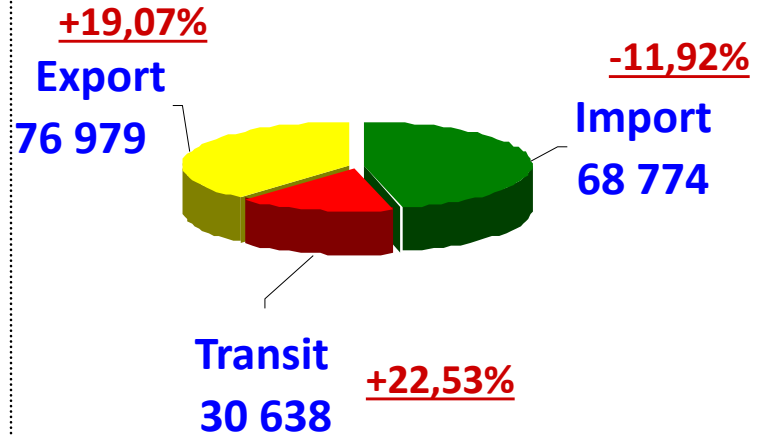
International high-capacity container traffic on the TSR (*empty and loaded*, TEU)

1Q 2013



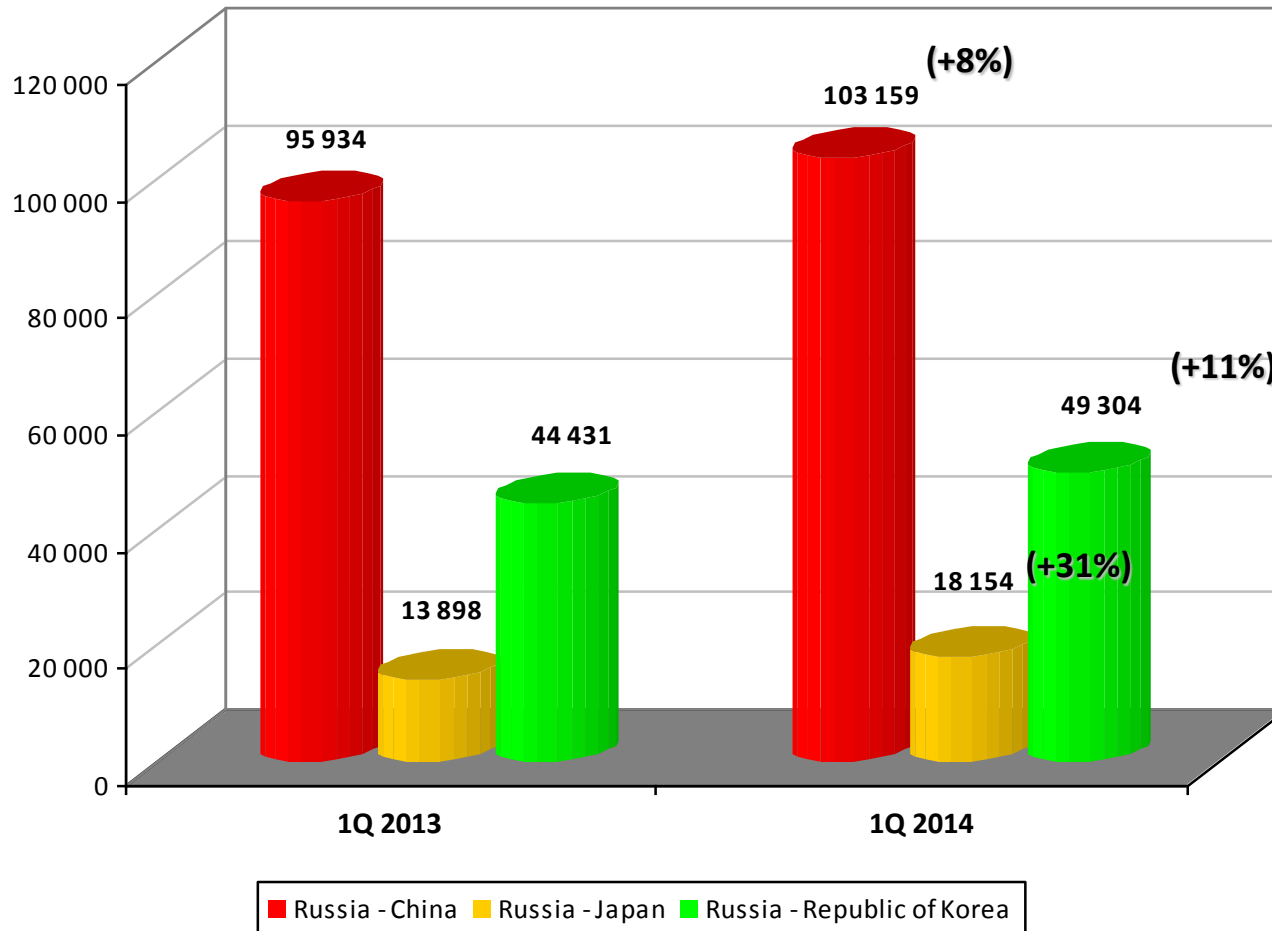
In 1Q 2013 TSM international container traffic totalled 167 737 TEU

1Q 2014

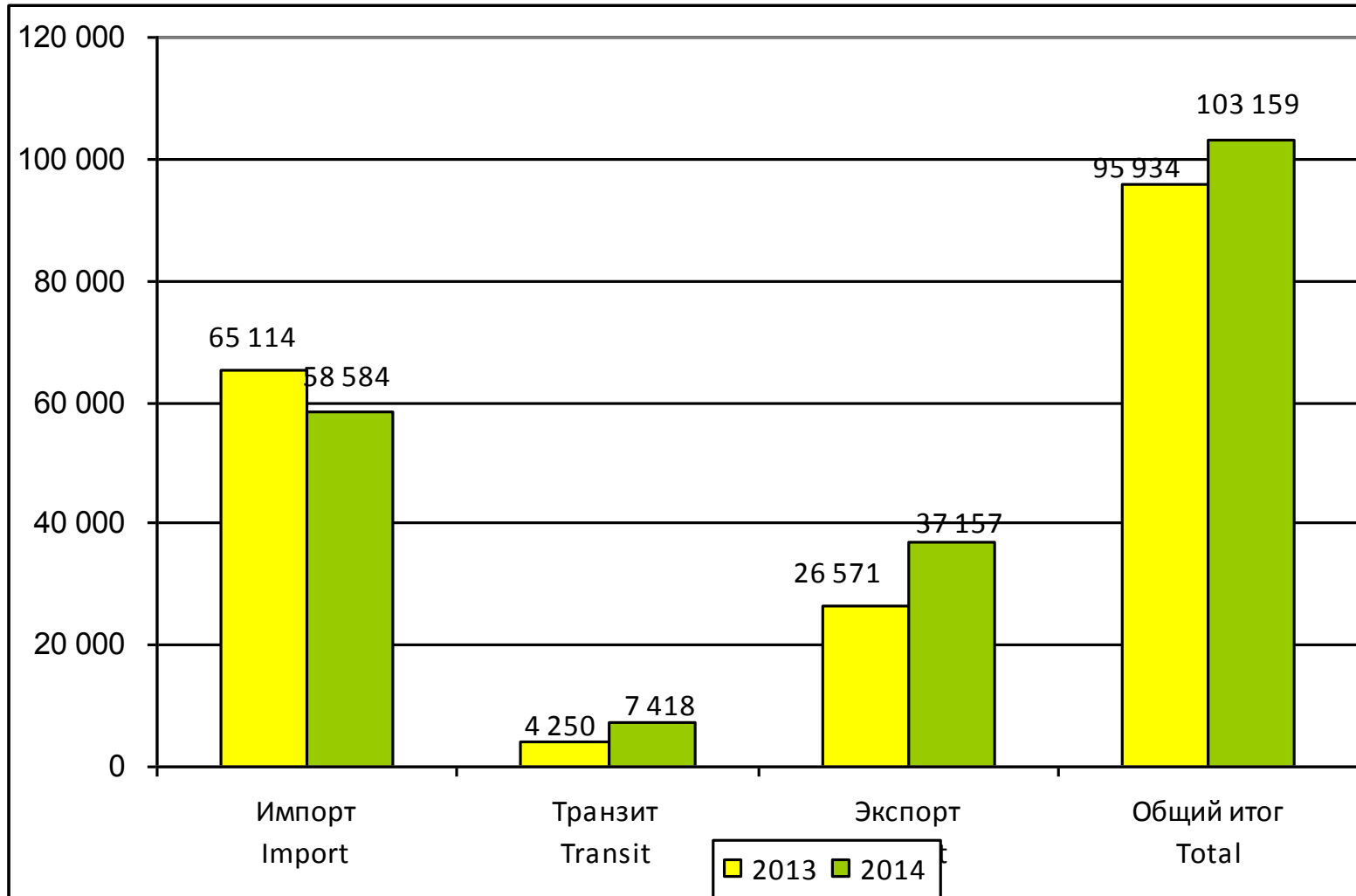


In 1Q 2014 TSM international container traffic totalled 176 391 TEU, up 5.2% from 2013.

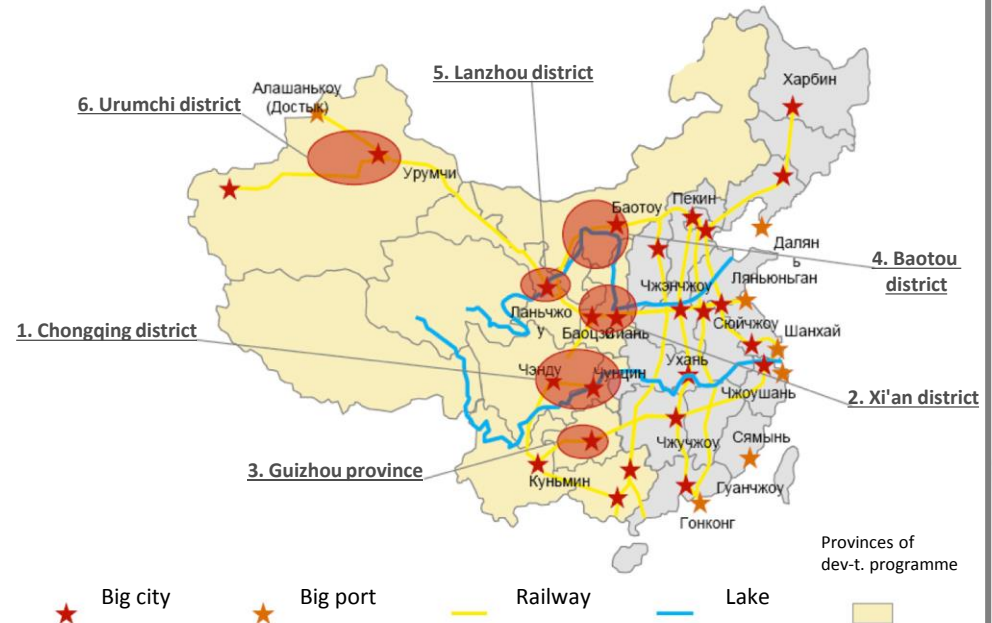
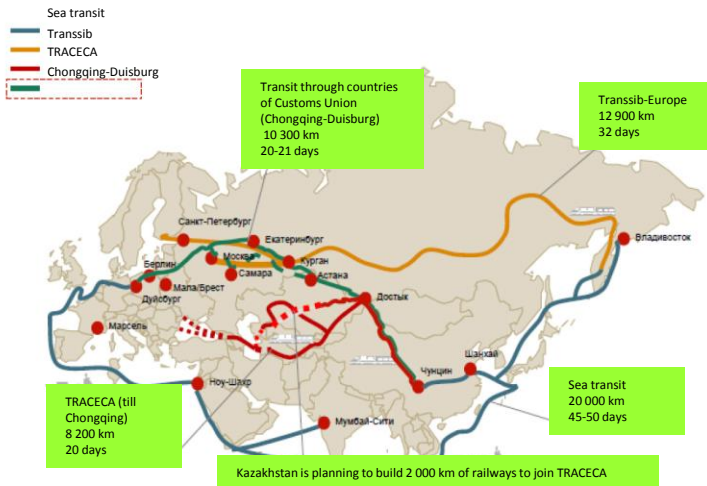
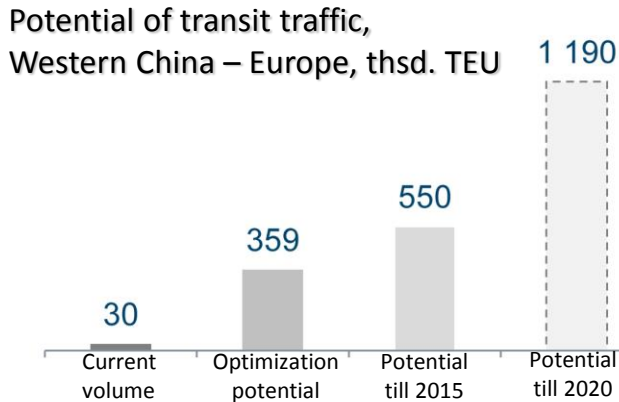
**High-capacity container traffic between Russia and APR countries.
1Q 2013 – 1Q 2014, TEU**



Russia – China, 1Q 2013 – 1Q 2014 (TEU)



Potential of transit traffic from China via the TSR

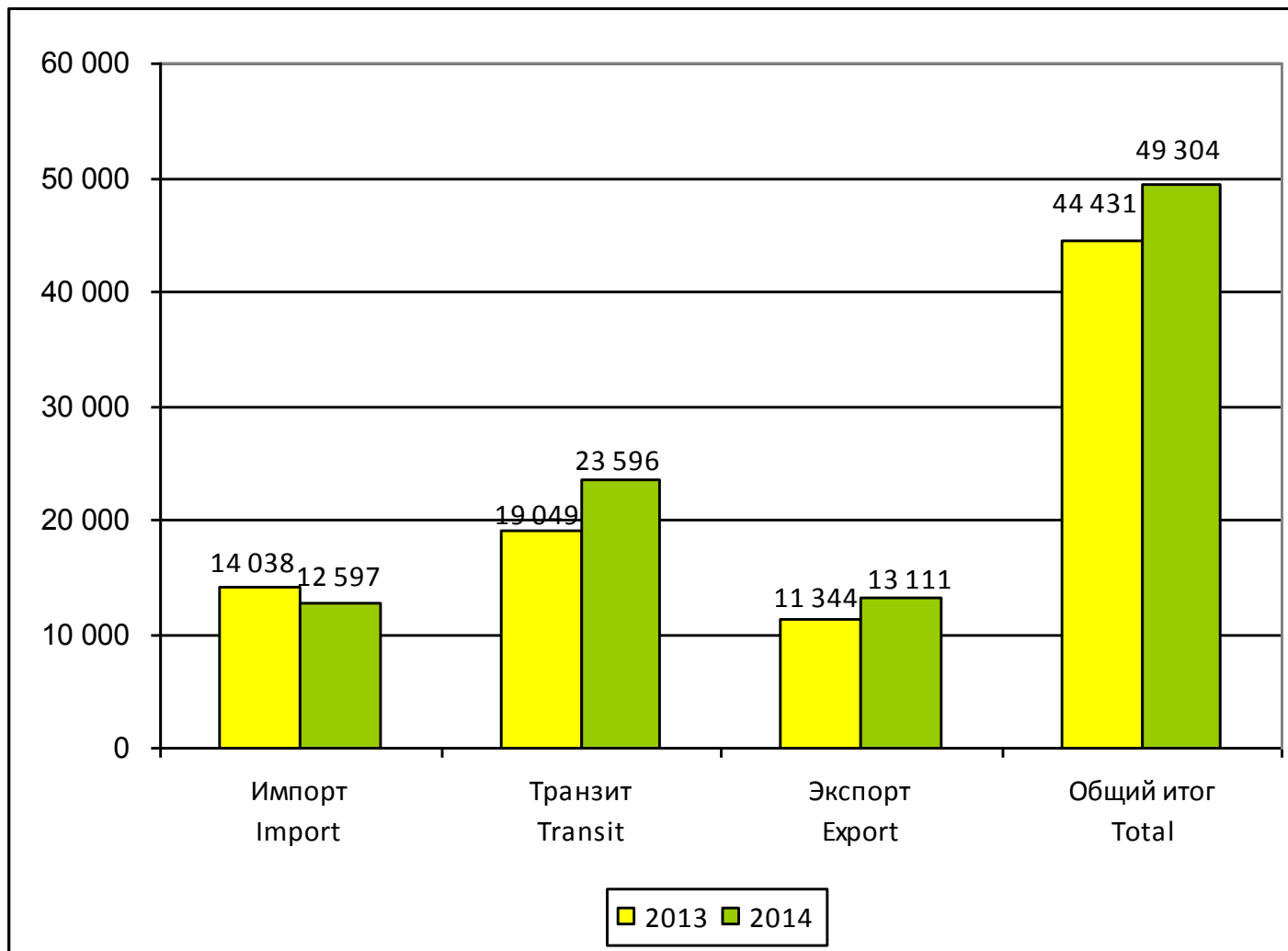


Central and north-western provinces of China are most rapidly developing

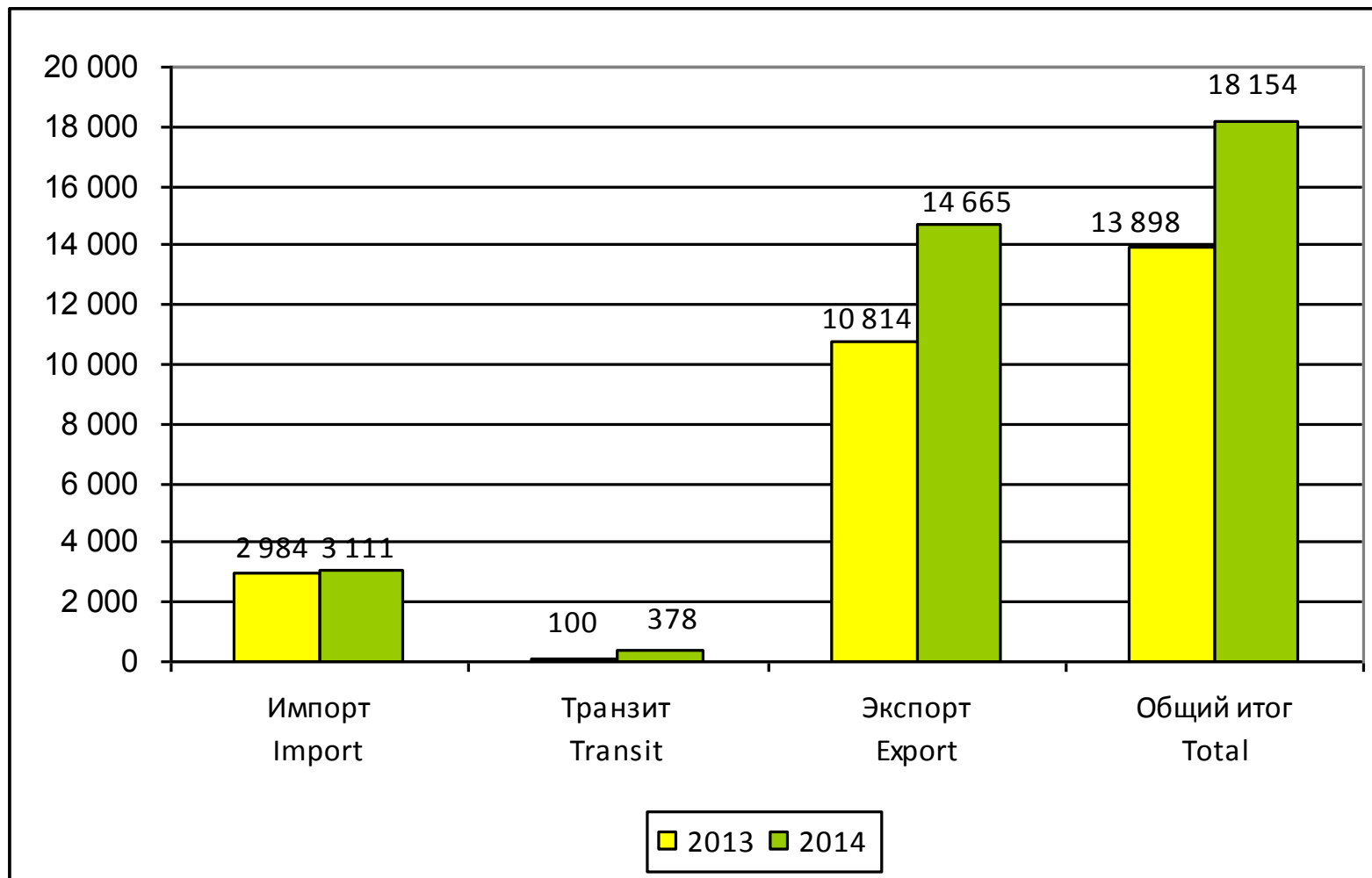
These regions geographically tend to the railway transit route

Центральные и северо-западные провинции Китая – наиболее стремительно развивающиеся
Эти регионы географически тяготеют к железнодорожному транзитному маршруту

Russia – S. Korea, 1Q 2013 – 2014 (TEU)



Russia – Japan, 1Q 2013 – 2014 (TEU)

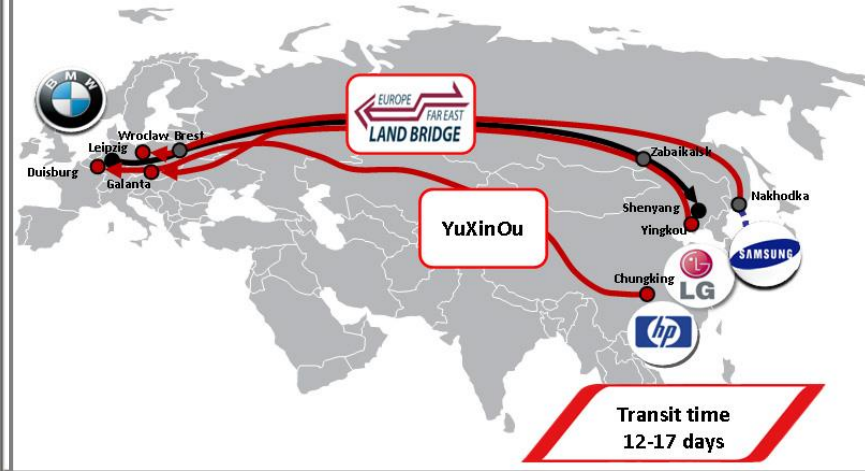


Eurasian Railway Route vs Deep-Sea

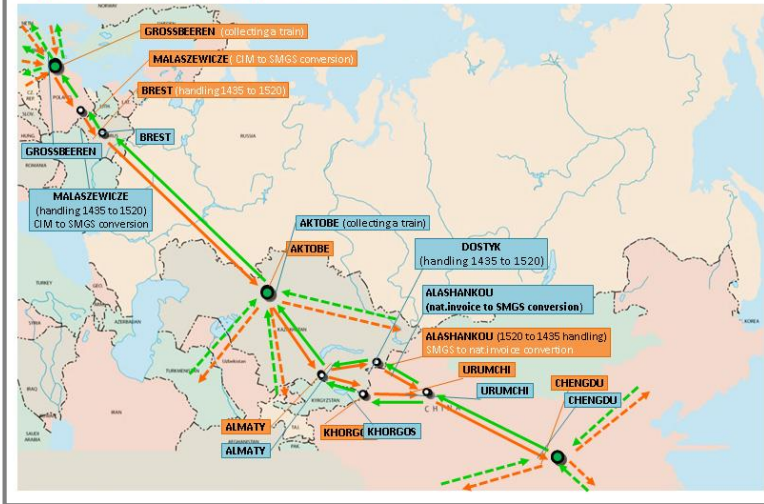
Criteria	Deep-Sea	Railway
Average transit time (precarriage + deepsea + oncarriage)	40 - 45 days	16 days
Related operations	Cargo handling in ports, trucking	Change of rail gauge, trucking
Safety and risks	Risk of piracy, Suez Canal's congestions & surcharges	Armed convoy en route

Transport products on the TSR: China – Russia – Europe

Regular service: Chongqing-Duisburg



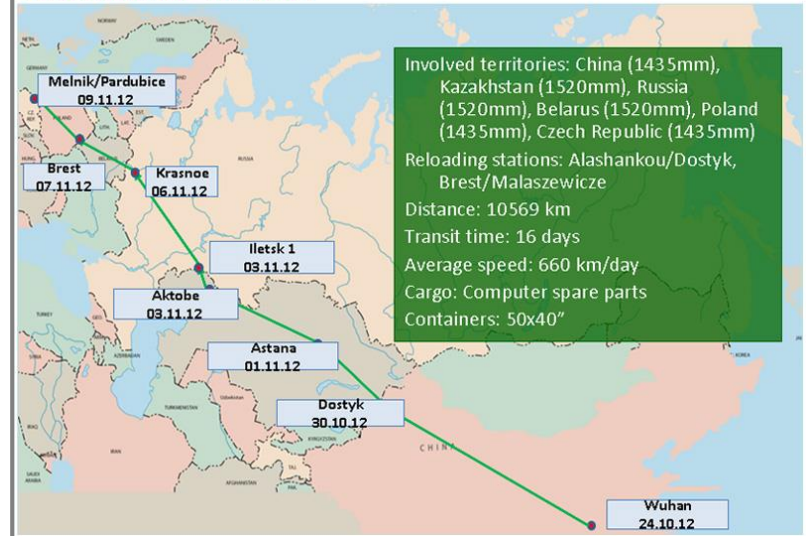
Regular service: Chengdu - Lodz - Grossbeeren



Service: Neutraubling (Germany) - Shenyang (China)

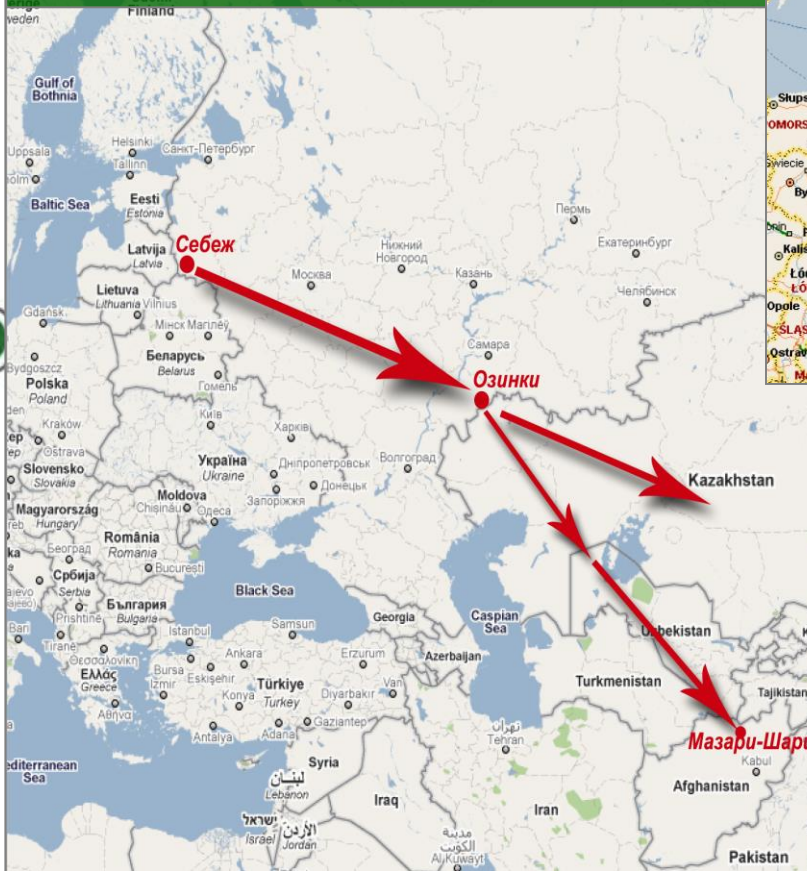


Service: Wuhan - Pardubice

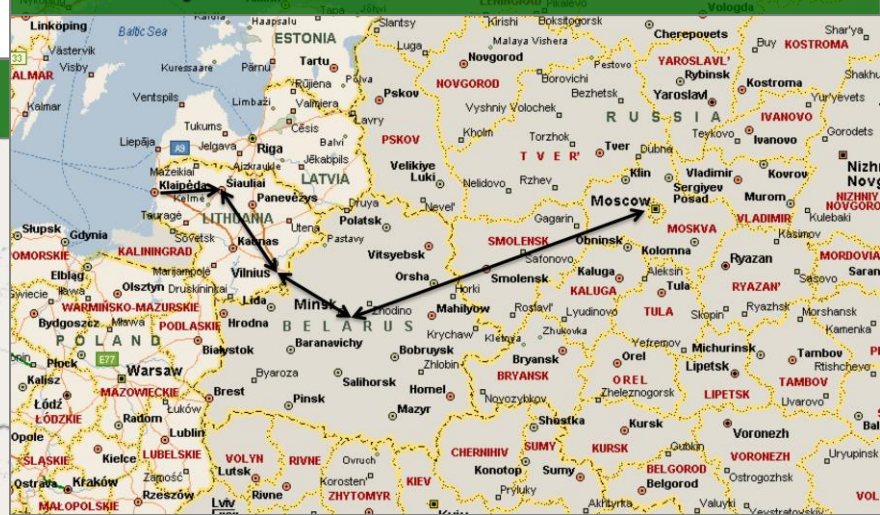


Transsib Transport Corridor: Key Performance Indicators

BALTIC TRANSIT



Mercury service



Riga Express, Eurasia 1 | 2



Composition of transportation costs

I. By railway transport via TSM through **Zabaikalsk** and **Naushki** border crossings.



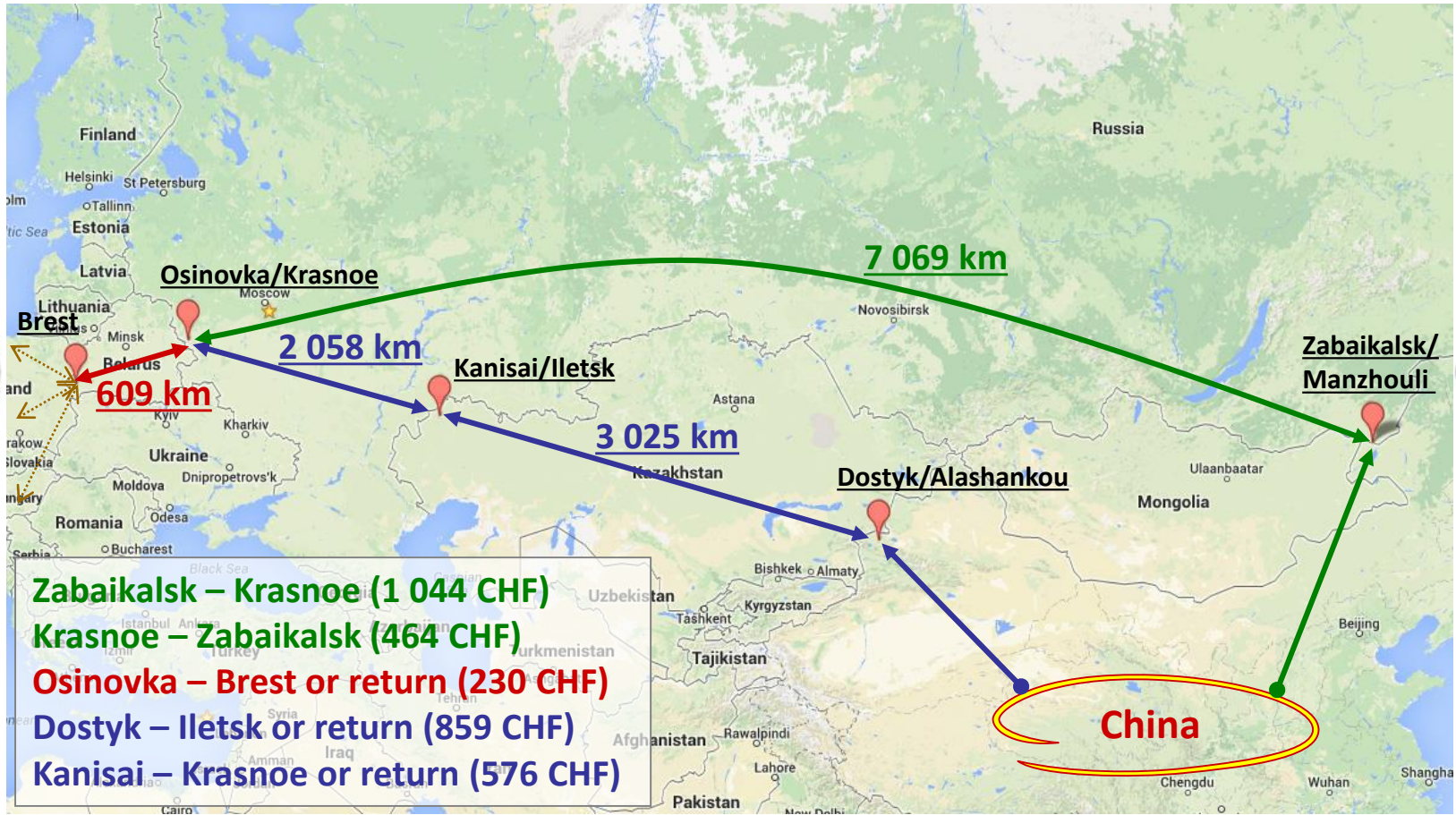
1. Railway infrastructure tariffs: Railways of China, KTZ, RZD, BCh, PKP, DB.
2. Container flatcar rent
3. Security
4. Additional charge (handling, customs control, station charge etc.)
5. Operator's commission

II. Intermodal transport on the TSR through **Far East ports (sea + railway)**.

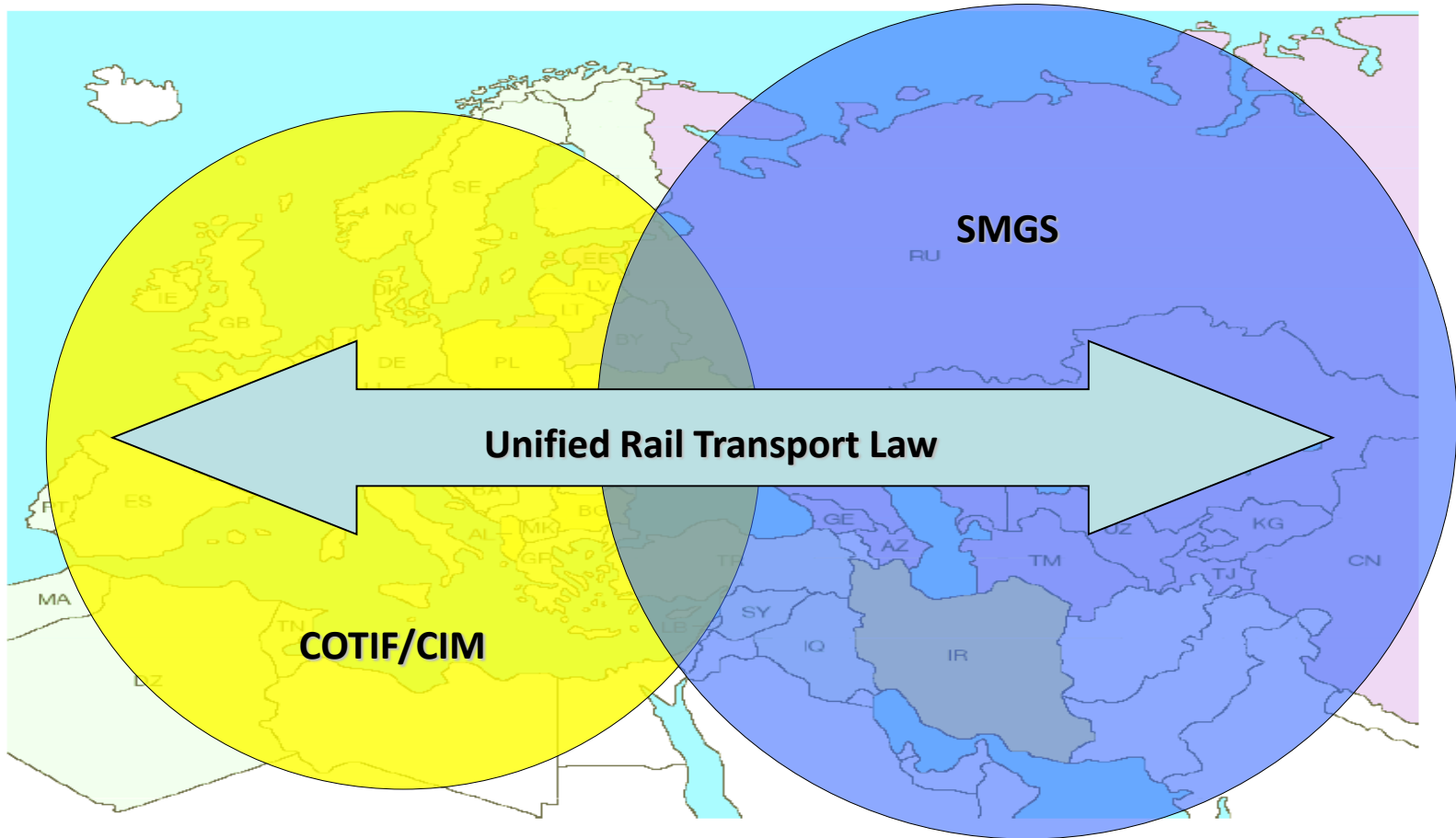


1. Sea freight
2. Stevedore's charges
3. Terminal services
4. Railway infrastructure tariffs: Railways of China, KTZ, RZD, BCh, PKP, DB.
5. Container flatcar rent
6. Security
7. Additional charge (handling, customs control, station charge etc.)
8. Operator's commission

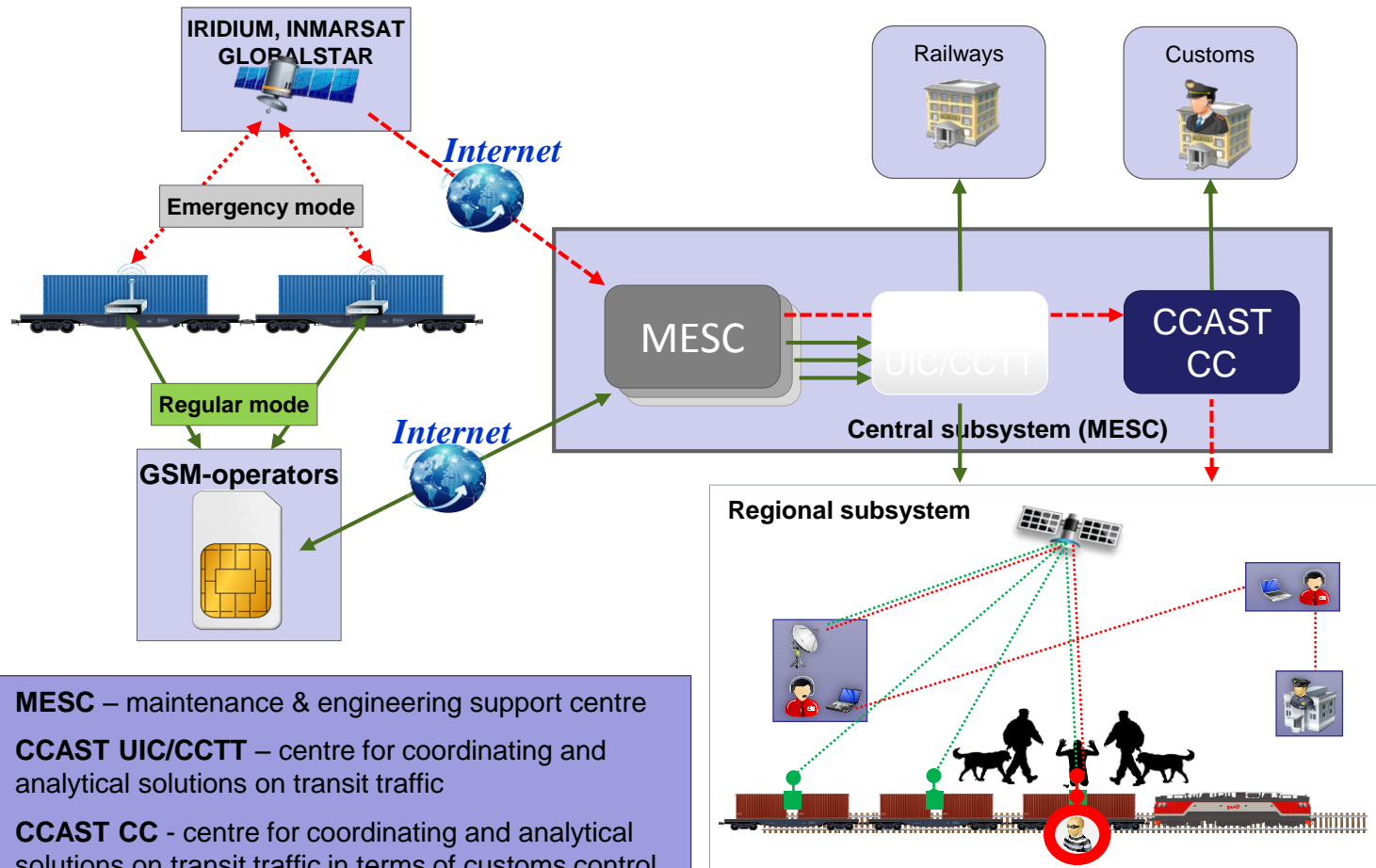
Tariff policy for freight transport by container trains between China to Europe



4. Unified legal framework



Conceptual scheme of a system for security control and transit traffic monitoring



Transsib Transport Corridor: Key Performance Indicators



SC2

WP5

WP24



Multimodality

CIM/SMGS



Commissions I, II, III



GTE

Security BIRC



CCTT IC WG

CCTT IT WG

CCTT cooperation with international organizations

OSJD, UIC, EurAsEC, ITC UNECE,
CIT

Carriers,
Rolling stock
operators

+

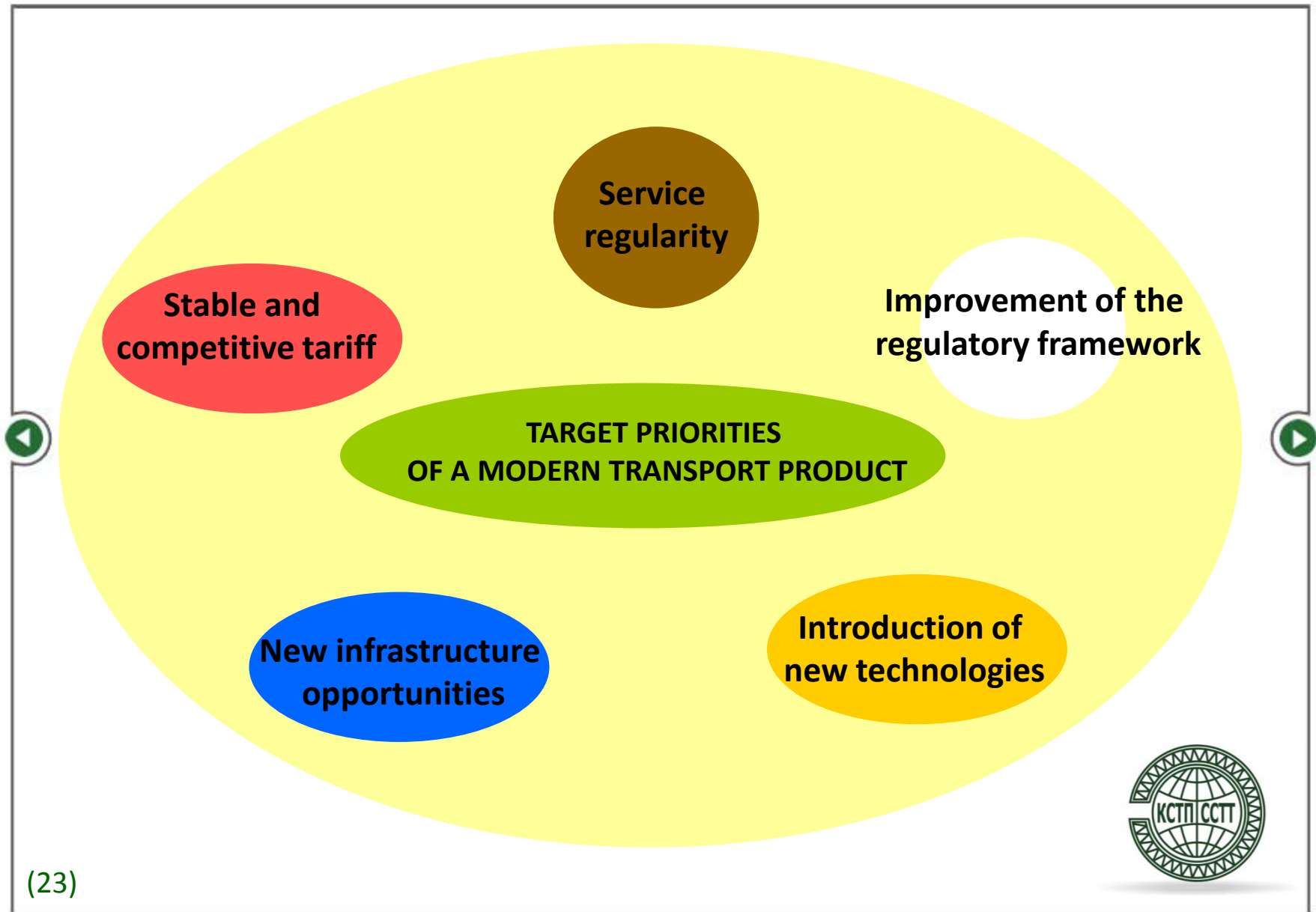
International
multimodal operators,
Regulatory bodies

Information support
Legal support
Fare conditions
Technological support

Infrastructure
Rolling stock



Proposals for the improvement of transport products





CCTT & TSIOAJ seminar: steps towards a renewed Trans-Siberian service

- Stable transit time (improved transshipment, security checks and customs formalities);
- Improved image;
- Through routes.

Prospective cargo flows to shift onto rail: about **100,000 TEU** transported from Japan annually via the deep sea route.

Date & venue: Tokyo, spring 2015 (provisionally).

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Thank you for your attention!

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CCTT Representative Office in Russia
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