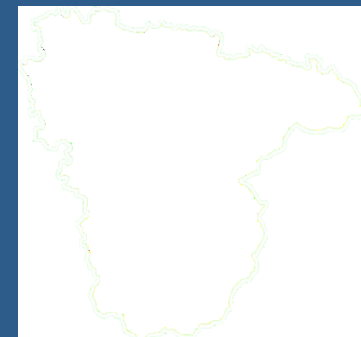
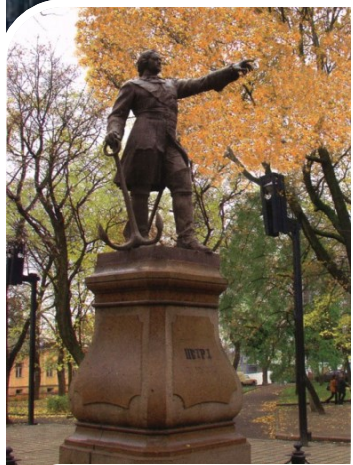


ECONOMIC AND INVESTMENT POTENTIAL OF THE VORONEZH REGION



ноябрь 2013 года

Voronezh is located close to European and Asian markets



Voronezh is a junction of transport and logistic routes



Transport corridors:

- “North-South”
- “West-East”



Voronezh Region



51

Territory - 52.2 thousand km²
Population - 2.3 million people
Voronezh - over 1 million people

23

Labour resource - 1.4 million people
(25% with higher education)

11

Number of Schools of Higher Learning - 40
Number of students- 117 thousand

11

R&D organizations - 66

Share in all-Russian production:

100% - *long-range aircrafts*

20% - *synthetic rubber*

10% - *electric power (nuclear power stations)*

10% - *sugar, vegetable oil*



Investors can easily find skilled workforce





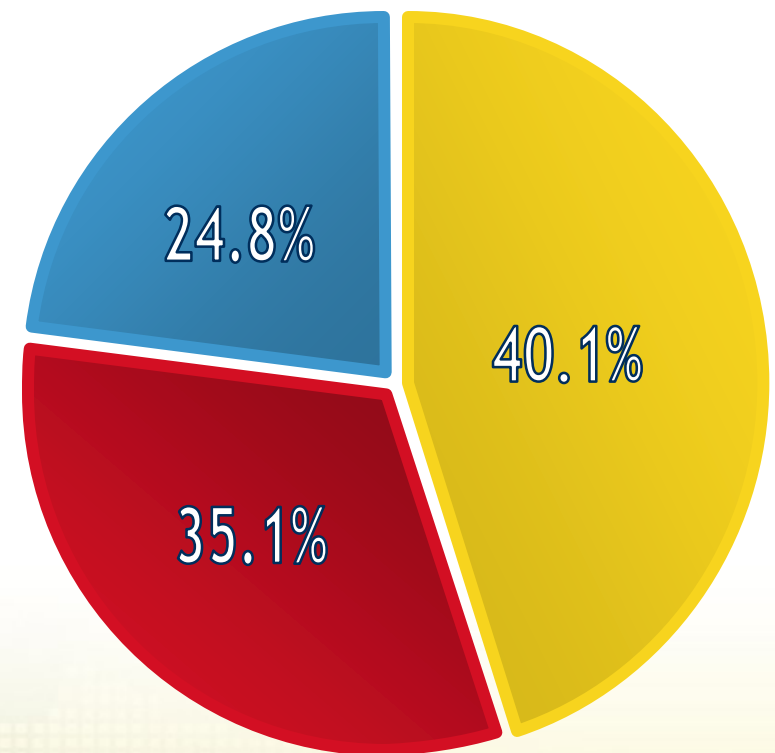
Population, million people:

2.29 – Voronezh Region

1.02 – Voronezh

HR – **1.4** million people (60%),
with education:

-  secondary
-  vocational
-  higher



11 place in the Russian Federation according to the number of Schools of Higher Learning and students



40 higher education establishments

41 vocational schools

153 600 students

200 majors

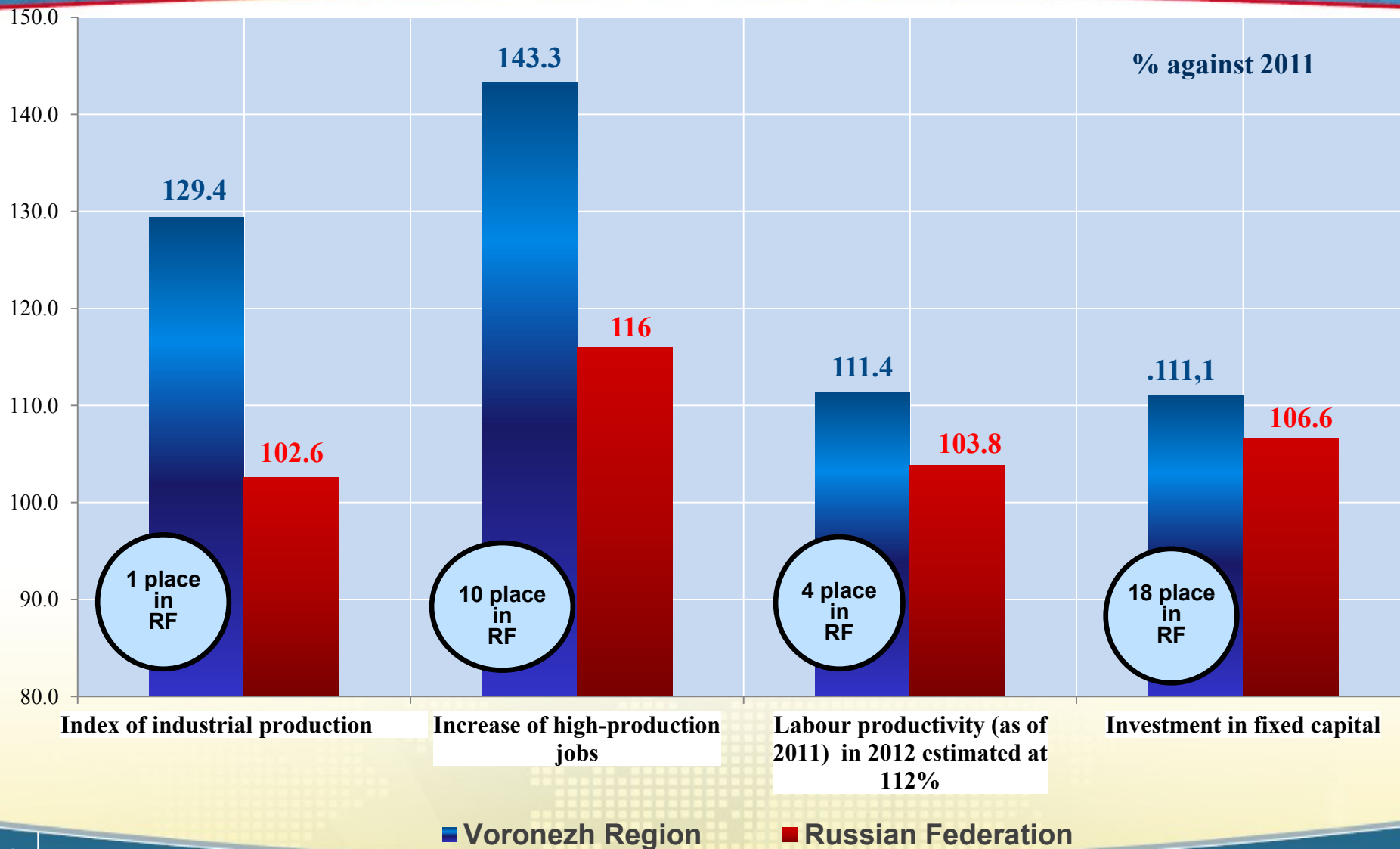
66 R&D organizations

700 PhDs

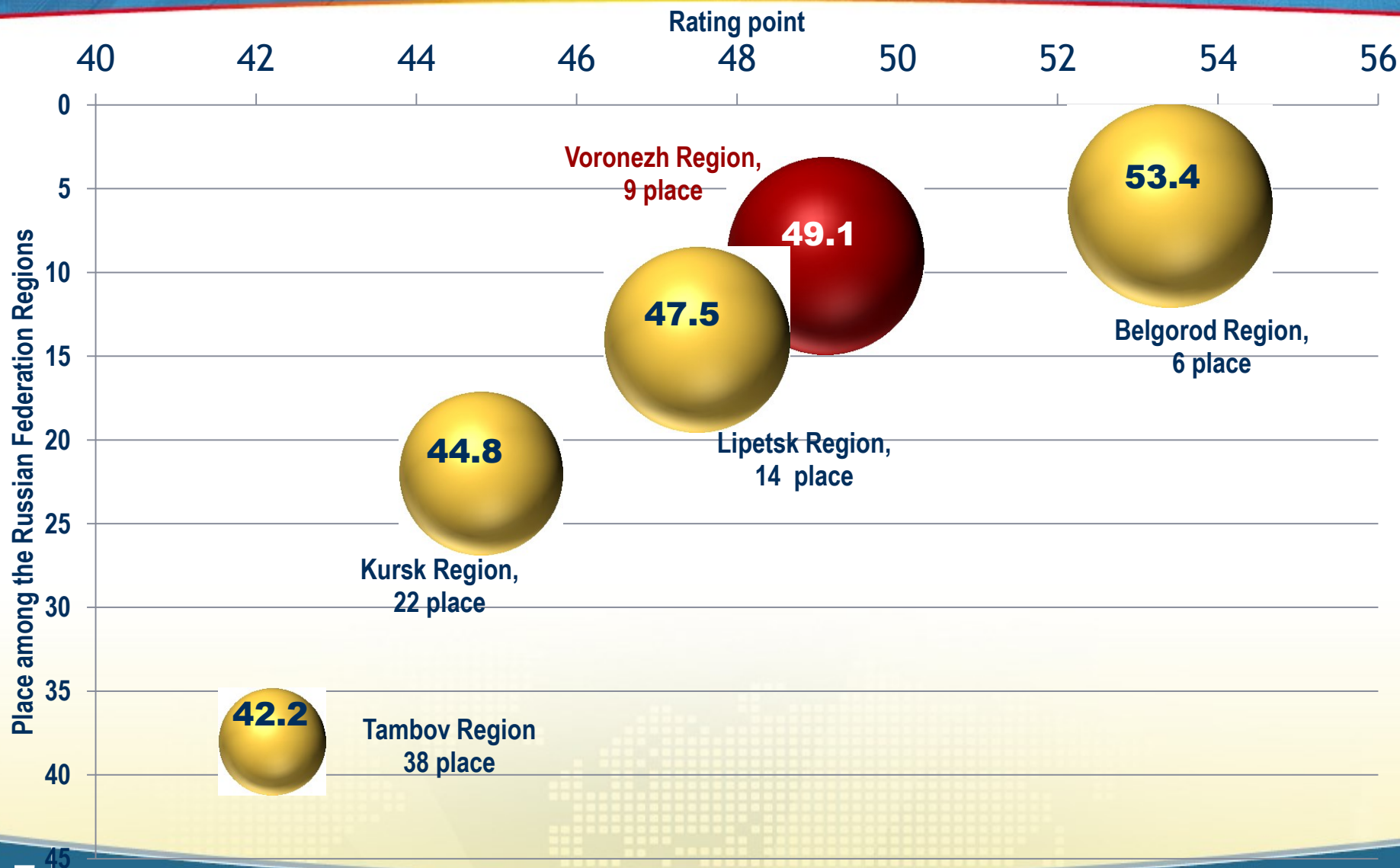
3500 Doctoral Candidates



Indicators of social and economic development of the Voronezh Region (2012)



Quality of life



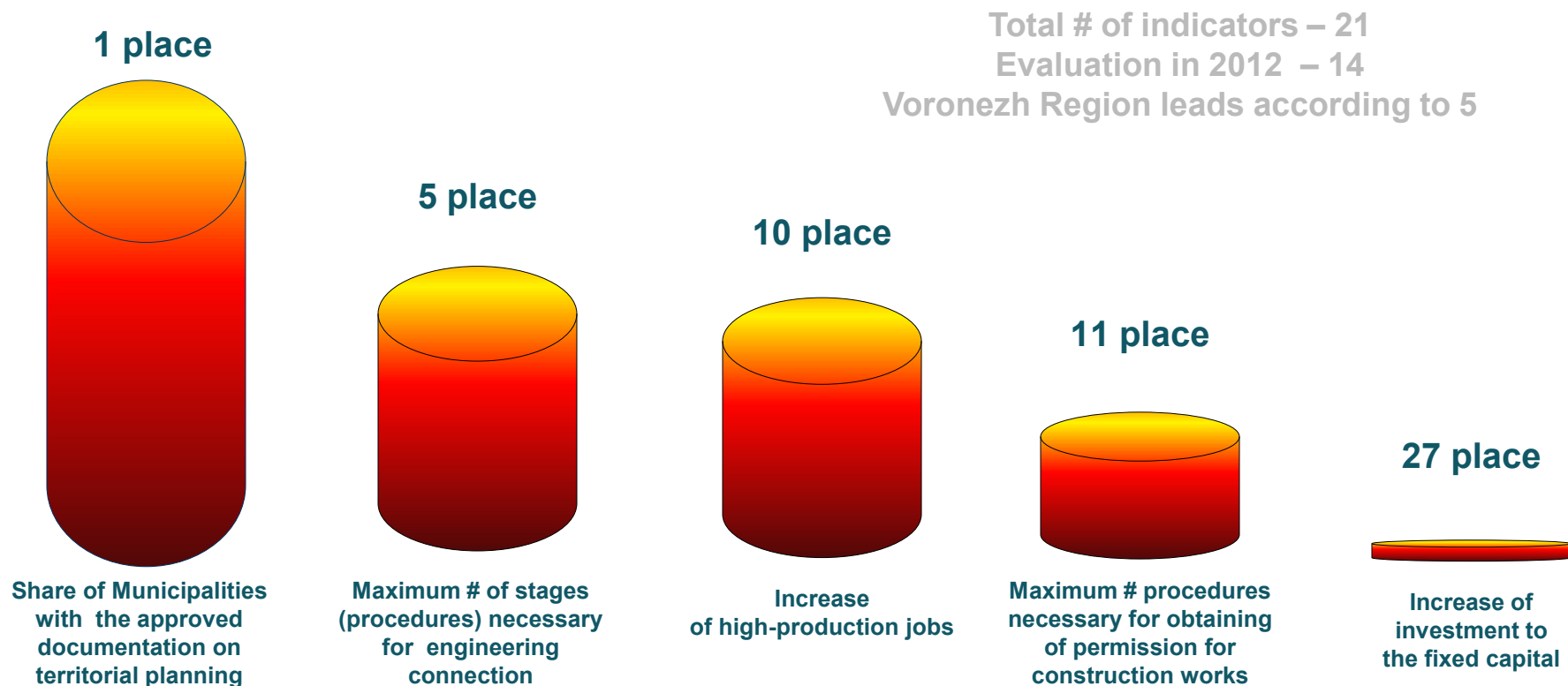
Performance evaluation of the Governor of the Voronezh Region in establishing favourable conditions for entrepreneurship (2012)



Ministry for Economic Development of the Russian Federation
(Decree of the RF President of 10.09.2012 № 1276)

5th place among the regions of the Russian Federation

1st place among the regions with the high level of economic development



Оценка эффективности деятельности губернатора Воронежской области по созданию благоприятных условий ведения предпринимательской деятельности за 2012 год



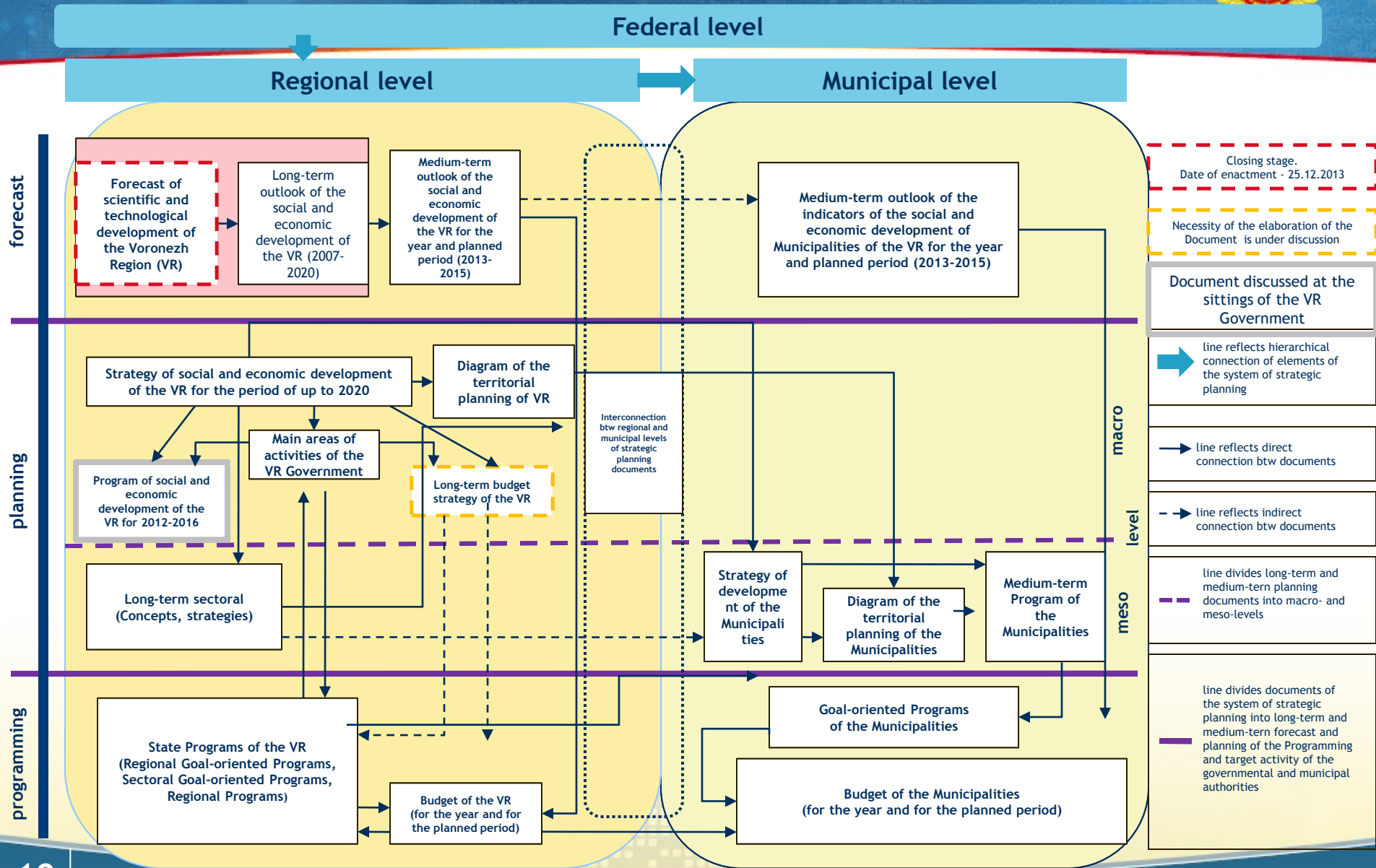
Рейтинг Министерства экономического развития РФ (Указ Президента РФ от 10.09.2012 № 1276)

5-ое место среди субъектов РФ

1-ое место среди регионов с высокой базой



Elements of the system of strategic planning



Aleksey Gordeev — Governor of the Voronezh Region



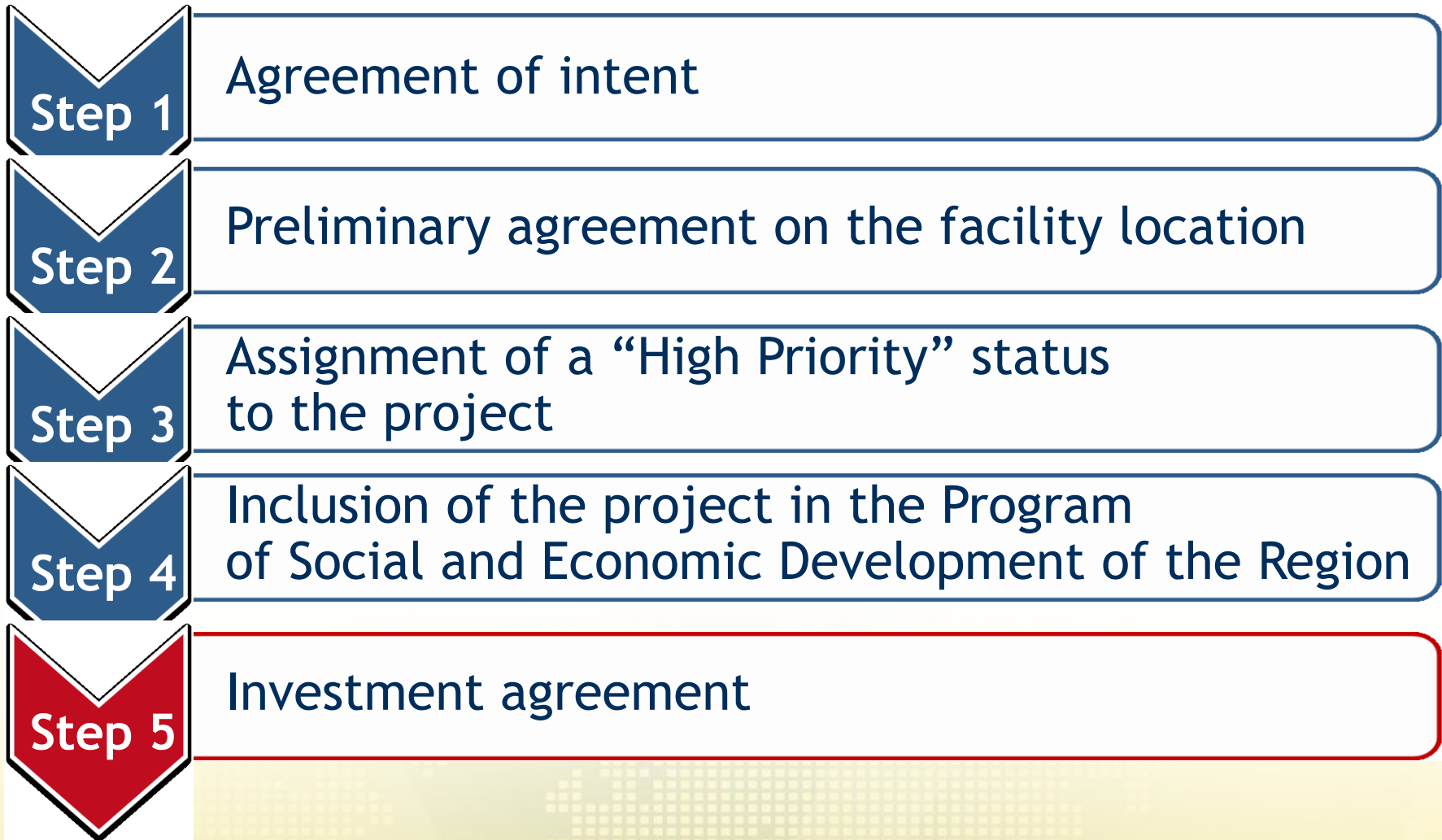
The Government
of the Voronezh Region
guarantees full support
to companies implementing
investment projects
in our Region

Regional Government incentives for “High Priority” projects



Profit tax	reduction of rate: up to 8 years
Property tax	exemption: up to 8 years
Land plot acquisition	preferential terms of land plots lease
Subsidizing of	interest rate on credit acquisition of farm machinery, forage, cattle, fertilizer
Co-financing of	construction of engineering infrastructure

5 easy steps for obtaining preferences



“One-stop” approach: “Investment Attraction Agency”



- Selection of plots
- Investment project support from the start of implementation
- Effective interaction with Government Authorities

Co-financing of infrastructure by the Government of the Region



Electric power



Motorways



Rail



Gas



Treatment facilities

4 special-purpose Industrial Parks



1. “Maslovsky” industrial production
2. “Lyskiy” production of granulated fodder; premixes; food concentrates
3. “Bobrovsky” food and food-processing industry
4. “Perspektiva” processing industry, logistics

Industrial park “Maslovsky” area over 500 ha



Significant investment projects and volume of investment, million rubles



131 000



19 800



7 900

ЗАРЕЧНОЕ



5 900



3 400

SIEMENS



2 400

Summary: **5** Reasons to invest in the Voronezh Region



Favourable geographical position



Ample HR and R&D potential



Wide range of Regional Government incentives



Industrial Parks with developed infrastructure



Experience in implementation of large-scale investment projects

We welcome cooperation



Испытывая глубокое уважение к опыту промышленного производства и деловой культуре Японии, мы были бы рады сотрудничеству с японскими инвесторами в сфере:

- электронной промышленности
- машиностроения
- станкостроения

а также сотрудничеству в гуманитарной сфере

Welcome to the Voronezh Region!



Anatoly M. Bukreev

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of the Voronezh Region**

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