

Partnership opportunities for business development in Russia

**Mikhail Slipenchuk, CEO
METROPOL GROUP**

TOKYO, February 28, 2007

PRIVATE Russian investment financial group.

GROUP ASSETS

over \$ 1 bn.

CORE COMPANY -

METROPOL IFC, Ltd.

2006 - broker transactions turnover \$ 15 bn.

Activities since 1995.

Among the leaders of the Russian stock market

INDEPENDENCE

No politics – only business



METROPOL[®]
GROUP OF COMPANIES

INVESTMENT BANKING



PRIVATE EQUITIES



INTERNATIONAL ACTIVITIES

Metropol (UK)

Metropol (Japan)

Metropol (France)

Metropol (Cyprus)

VENTURE INVESTMENTS

FUND “RUSSIAN ACCUMULATOR OF IDEAS”

Our mission:

**-to be a link
between Russian
and Japanese
businesses**

**-to assist
international
capital**

- **September 2004 – Metropol (Japan) was registered**
- **December 2005 – Metropol joined Russian-Japanese business council**
- **May 2006 – METROPOL GROUP held a Conference “Russia in the XXI century: New opportunities” in Tokyo. Over 400 people from 240 companies attended.**
- **November 2006 – METROPOL GROUP and United World Group launched Russian Rouble Fund – the first fund in Japan to invest only in Russian securities**
- **December 2006 – Gazprom seminar in Tokyo organized by METROPOL GROUP and Nikko Citigroup**
- **December 2006 – METROPOL GROUP joined RONIS**

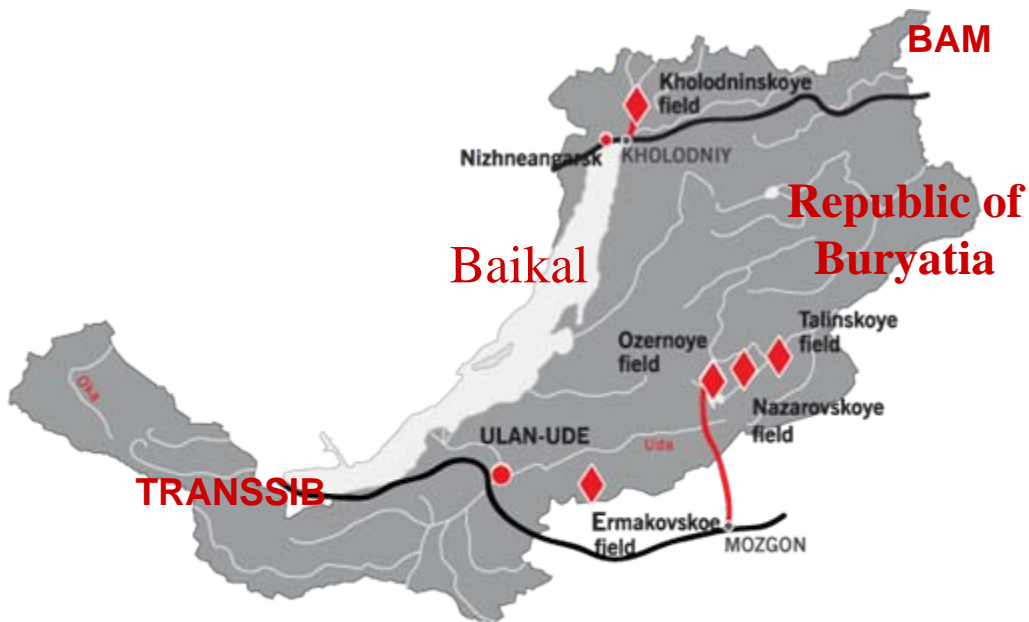
**METROPOL
GROUP'S
projects in East
Siberia are put
into practice
under active
government
support and
participation**

- **Development of complex ore deposits in East Siberia: from mining to smelting**
- **Construction of the railroad connecting TRANSIB and BAM railroads, in cooperation with state-owned TVEL Corporation and with the Investment Fund of the Russian Federation**
- **Cooperation in the program of the creation of a special recreation zone at Baikal Lake**

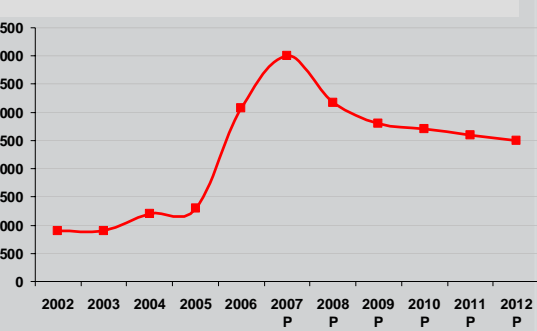
Share in Russia's
state approved
reserves:

- **Zinc – 47%**
- **Lead – 24%**
- **Beryllium – 80%**

Minerals and raw materials base for the development of METROPOL GROUP mining and smelting projects



ZINC PRICE PEAK IN 2007
-\$4000



Ozernoe	Kholodninskoye	Nazarovskoye	Ermakovskoye
Zinc and lead deposit	Zinc and lead deposit	Gold Sulphid deposit	Berillium deposit
157 Mt of ore Zn - 8 Mt Pb - 1.5 Mt Ag - 6000 t	520 Mt of ore Zn - 21 Mt Pb - 2.5 Mt	6 Mt of ore Zn - 0.5 Mt Au - 11 t	14 Mt of ore

Opportunities for public-private partnership in the development of industrial infrastructure in East Siberia

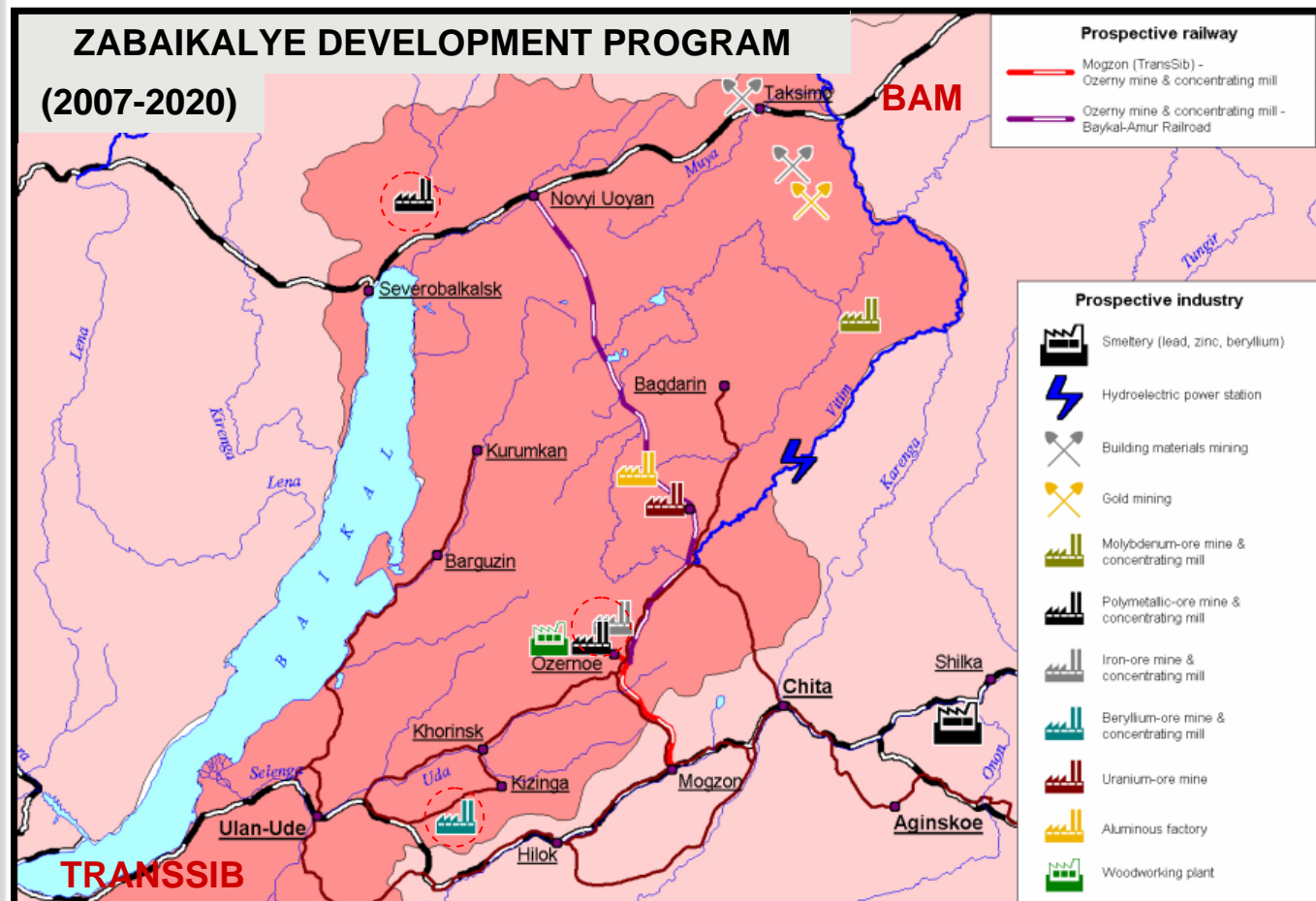
Strategic investors

State (on the basis of public-private partnership)

- construction of the railroad from Mogzon station to Ozernoe ore-dressing plant (~165km), construction cost - \$200 mil.
- construction of the railroad from Kholodny junction to Kholodninsky ore-dressing plant (~60 km)
- power supply facilities for ore-dressing plant.

Private, including non-residents

- development of all deposits will require about \$1 bn. investments.
- joint venture with LUNDIN MINING was set up for the development of the Ozernoe deposit
- suggestions to cooperate from Japanese companies



- **Metropol Development Co., Ltd. holds 80 thousand sq.m. of office space in Moscow, and 23 hectares area in the central part of the city**
- **The Metropolia project – construction of B+ class Business-City in Moscow with total area of about 1 mn. sq.m.**
- **The largest closed-end real estate fund “Metropol-Olymp” was launched for real estate development. Construction companies with up-to-date technologies will take part**



**Japanese baths
for Russian
people – the new
kind of family
leisure**

Construction of Japanese baths in Russia as family leisure centers



THE ROAD TO SUCCESS



METROPOL®
GROUP OF COMPANIES

Address: 13, bldg.1, Donskaya Str.,
Moscow, 119049, Russia

Tel.: + 7 (495) 933-3310

Fax: + 7 (495) 933-3300

E-mail: info@metropol.ru

Web: www.metropol.ru