Project	4-star Hotel with a Co	onference Hall in Khabarovsk
Location	Region of Russia	Khabarovsky Krai
Location	Address	Khabarovsk, Gogolya Street
	Project Initiator	Khabarovsky Krai Government – Ministry of Construction of the Khabarovsky Krai Victor Mishin – Minister (4212) 32-83-69
Project initiators	Project participants	Khabarovsky Krai Government Ministry of Construction Client Service
co productivity rep.	Address, phone, fax, e-mail	680000, Khabarovsk, Muravyova-Amurskogo Street, 32, (4212) 30-41-85 c-mail:sluzhba98@yndex.ru
	Head	Chief of Khabarovsky Krai Government Ministry of Construction Client Service Alexey Kondratiev
Project description	Industry	Hotels and Restaurants
(78) CALLO L. G. L. L. C. L. C	Project aim	Construction of the high-level hotel in Khabarovsk city in order to provide Russian and foreign tourists and businessmen with a full service hotel
	Project key characteristics (final product, capacity)	According to the project the hotel will consist of two parts: 1. 100-meter high 28 storey hotel tower; 2. 6 storey community center and two underground floors. The hotel's 265 spacious and comfortable rooms make it an ideal choice for business and leisure travelers alike. The hotel will offer a conference hall with adjacent meeting rooms, a VIP meeting room, an aqua and spacenter, a fitness center, a café with panoramic view of the city, a bar, a restaurant, a spacious waiting room, shops and boutiques, parking lots, utility rooms, etc.
	Market	Russian and foreign tourists and businessmen

 \	2	
	Project phase Russian/ foreign share	Preliminary feasibility report and assessment of efficiency of an investment project are finished. Design documentation has been approved. Detailed design is prepared. Negotiable
	Foreign labor share	Negotiable
	Additional	Khabarovsky Krai budget investments are 9 600 000 EUR
	Project cost	. 287 800 000 EUR
	Own funds	9 600 000 EUR
	Foreign investments	278 200 000 EUR
	Net Profit until to 2015 year	Profitability index: PI=1,16
Financial indices	Realization period	Main stages of the project: 1. Land plot preparation for construction works - 8 months (April, 2010- November, 2010) 2. Main stage of dwelling block, public block, external engineering facilities and neighborhood development construction accomplishment – 64 months (July, 2010 - October, 2015)
	Project's investment stage accounting period	5 years 7 month
	Payback period	8 years
Comments	Period of investment repayment	14 years
	Project documents	Preliminary feasibility report and assessment of efficiency of an investment project are finished. Design documentation has been approved. Detailed design is prepared
	Project development date	2009
	Date	27.02.2010
	Contacts	Igor Lavrinovich, (4212) 32-97-68

,	Project appellation: «Building of polycry	
DI	Subject of the Russian Federation	Irkutsk Region
Place of accomplishment	Address	Usoliye-Sibirskoye town,
	N 6 d	Territory of LLC "Usoliyekhimprom".
	Name of the company	I.LC "Usoliye-Sibirskiy Silicon"
· 1	TPN	3819015830
	Year of foundation	December 17 th , 2005
	Activity of the company (RNCEA)	Production of other core basal mineral chemical substances (24.13)
Initiator of the project	Sales revenue in years 2006-2008	349 218 thous rubles
To the	Main outlets	Russia, Ukraine, China, Europe
	Postal address, tel, fax, e-mail	p/o box 100, p/o 8, Usoliye-Sibirskoye town, Irkutsk Region, 665458, Russian Federation, Tcl/fax (39543) 5-70-37, 5-77-93
		E-mail: secret@silicon.nitol.ru
0	Head of the company	Georgy Nikolaevich Petrov
Presentation of the project	Branch	9
¥ 4	Aim of the project	Aim of the project is the foundation of major-vertically integrated production of high purity silicon containing materials for PV and microelectronics on the basis of manufacturing complex of LLC "Usollyekhimprom" - LLC "Usollye-Sibirskiy Silicon" in Irkutsk region.
	Main characteristics; working capacity, types of products, output of goods, works, services for the period up to 2015 (with gradation for years)	 Working capacity of polycrystalline silicon production (further PCS) - 3 800 ton/year. Working capacity of trichlorosilane production (further TCS) - 25 000 ton/year. Working capacity of monosilane production - 200 ton/year. Products, planned to be produced: 1. Trichlorosilane - clear, fugitive, toxic, fuming liquid with strong smell. Content of corbasal substance - 99,9%. TC 48-4-180-77 with changes.1-8. 2. Polycrystalline silicon - semiconducting material of high purity. Content of core basa substance from 99,99999 % (7N), according to ASTM and SEM1 requirements. It used for production of photovoltaic transducers. 3. Monosilane - colorless, explosive, inflammable (self-ignite in the open air), toxic, gas with strong specific smell ras. Class of hazard according to GOST 19433-88 - 2 Content of core basal substance not less than 99,999%, TC 24-37-003-16422443-2000
6 97 b		
(i)	Brief presentation of the production process	The basis of the project constitutes the building of PCS pilot industrial production wit working capacity of 300 tons a year and PCS primary production for PV with workin capacity of 3 500 tons a year at LLC "Usoliye-Sibirskiy Silicon" in Usoliye-Sibirskoy town, Irkutsk region on the basis of industrial estate. The project forecasts the foundation of manufacturing of basic production of main source for polysilicon — TCS grade B, which gives PCS as a result of hydrogenous

THE STATE OF THE S		(TCS grade B). At the moment the project expansion up to 25 000 tons a year is realized in the existing production bulk. The start up of a pilot monosilane production with the working capacity of 10 tons per year with further increasing up to 200 tons per year is also included in the project at LLC "Usoliye-Sibirskiy Silicon". TCS is produced by hydrochlorination of silicon metal, PCS is produced by hydrogen reduction of TCS, monosilane is supposed to be produced by TCS catalytical disproportionation.
볼.	Description of consumers' market (internal commerce, export deliveries)	Markets of Japan, China, Germany and USA should be viewed as target markets for polysilicon, as far as these countries will determine the development of PV market in 2010. Besides, markets of Spain and South Korea should be viewed as potential markets where intensive growth of solar industry is expected in perspective.
中 シ	Degree of preparations and expert investigation of the project at the moment ²	2, 3, 4, 5
ν i i	Supposed types of legal upholding and its breadth	Participation of State corporation "Russian corporation of nanotechnologies" (further "ROSNANO") in the project investment. Total volume of ROSNANO's investment is determined in the amount of 7,5 billion rubles, 3billion of which are provided as surety commitment and 4,5 billion rubles as long-term loan.
7 8	Total cost of the project	17 786 million rubles
V 7	Forms of investment	Proprietary funds, Borrowed funds (banking credits, bonded loans), selling of shares to strategic investors, participation in financial project of State corporation "ROSNANO".
	Main types of charges	Project-investigation works, purchasing of facilities, shell and core works, management
药 . 瓷	Earning capacity of the project by years up to 2015	EBITDA margin: 2010 r 38.3%, 2011 r 56.2%, 2012 r 53.7%, 2014 r 53,6%
Financial evaluation of the project	Stages of realization (time schedule, finance by stages)	 Investment program will be realized stage by stage. Further launch areas are distinguished: Launch of PCS production with working capacity of 300 tons a year. Volume of finance necessary for launching: 2 239 million rubles. (fully financed). Launch of PCS production with working capacity of 2 400 tons a year (increasing by 2 100 tons). Volume of finance necessary for launching: 11 020 million rubles. (financed at 01.01.2010 8 963 million rubles 2 057 million rubles left in 2010) Launch of PCS production with working capacity of 3 800 tons a year (increasing by 1 400 tons). Volume of finance necessary for launching 2010: 4 527 million rubles

	Calculation period of investment stage of project	5.5 years (from December, 2005 to June, 2011)
	Period of payback	4 years (from 1st quarter of 2010 r.)
	Period of investment return	4th quarter of 2014
Additional information about the project	Presence of business-plan or pre techno-economic investigations	Yes
	The year of project elaboration	Year 2009. (project documentation is received by all main objects of construction)
	Date of passport	24.02.2010
	Contact information	

¹ - 1. Timber processing complex. 2. Agroindustrial complex. 3. Extractive industries. 4. Transport complex. 5. Construction industry. 6. Light industry. 7. Metallurgical industry. 8. Information-communicational technologics. 9. Chemical industry. 10. Engineering . 11. others

² - 1. Elaboration of techno-economic foundation(s). 2. Elaboration of design and estimate documentation. 3. Elaboration of business plan. 4. Finance . 5. Construction . 6. Launching . 7. Object exploitation .

-	_
11	,
V	-/

	appellation: «Building of silicon wafer manufactu Subject of the Russian Federation	Irkutsk Region
Place of accomplishment	Address	Usoliye-Sibirskoye town, Territory of LLC "Usoliyekhimprom".
	Name of the company	LLC "Usoliye-Sibirskiy Silicon"
* 5 2 4 2	TPN / State of the	3819015830
the sky to the	Year of foundation	2005
	Activity of the company (RNCEA)	Production of other core basal mineral chemical substances (24.13)
	Sales revenue in years 2006-2008	349 218 thous rubles
Initiator of the project	Main outlets	Russia, Ukraine, China, Europe
	Postal address, tel, fax, e-mail	p/o box 100, p/o 8. Usoliye-Sibirskoye town, Irkutsk Region, 665458, Russian Federation, Tel/fax (39543) 5-70-37, 5-77-93 E-mail: secret@silicon.nitol.ru
	Head of the company	Georgy Nikolaevich Petrov
	Branch	7 7
サレビス ジョン・シング いっしょう こうしゅ はい こうとう ちゅうと	Aim of the project	Foundation of updated and adaptable to streamline production of silicon wafer in Russia on the basis of manufacturing complex of LLC "Usoliyekhimprom" LLC "Usoliye-Sibirskiy Silicon" in the frame of development of vertically integrated project "Polycrystalline silicon" realized by LLC "Usoliye-Sibirskiy Silicon".
	Main characteristics: working capacity,	Working capacity of silicon wafers is equivalent to 60 MW a year (sum-total photovoltaic capacity of produced silicon wafers).
Presentation of the project	types of products, output of goods, works, services for the period up to 2015 (with gradation for years)	Products, planned to be produced: 1. Multisilicon wafers – 40 MW a year, 2. Monosilicon wafers – 20 MW a year
	Brief presentation of the production process	In the frame of silicon wafer production reprocessing of feedstock (i.e. PCS) into multicrystalline silicon is realized using guided solidification and reprocessing into monocrystalline silicon is realized using Chochralski method. Subsequently the slicing of silicon ingots is carried out. At the end of production process vendible silicon wafers are coming out after passing parameter checkout.
	Description of consumers' market (internal commerce, export deliveries)	Markets of China, Taiwan and Europe should be viewed as target markets for sales & distribution of silicon wafer for PV, as far as these countries will determine the development of world solar industry.
	Degree of preparations and expert investigation of the project at the moment ²	1,3
	Supposed types of legal upholding and its breadth	Participation of State corporation "Russian corporation of nanotechnologies" (further "ROSNANO") in the project investment. Total volume of ROSNANO's investment is the matter of negotiation.

	Total cost of the project (capital outlay)	1,6 million rubles (with VAT)
	Forms of investment	Proprietary funds, Borrowed funds (banking credits), participation in financial project of State corporation "ROSNANO"
Financial evaluation of the	Main types of charges	Project-investigation works, purchasing of facilities, shell and core works, management
project	Earning capacity of the project by years up to 2015	EBITDA margin: 2012 2013 2014 2015 40% 43% 44% 42%
	Stages of realization (time schedule, finance by stages)	Investment program will be realized on the basis of continuous investment with attainment of project capacity after production launching. Capital outlays are apportioned in accordance with supposed outgoings for project works, shell and core works, purchasing of facilities.
7 8 5	Calculation period of investment stage of project	2,5 years on of after project financing
Additional information about the project	Period of payback	4 years on of after project financing
	Period of investment return	16th quarter on of after project financing
	Presence of business-plan or pre techno-economic investigations	Yes
	The year of project elaboration	Year 2009 (business plan and crude of the project are prepared)
	Date of passport	25.02.2010

¹ - 1. Timber processing complex. 2. Agroindustrial complex. 3. Extractive industries. 4. Transport complex. 5. Construction industry. 6. Light industry. 7. Metallurgical industry. 8. Information-communicational technologies. 9. Chemical industry. 10. Engineering. 11. Others

² - 1. Elaboration of techno-economic foundation(s). 2. Elaboration of design and estimate documentation. 3. Elaboration of business plan. 4. Finance, 5. Construction, 6. Launching. 7. Object exploitation.

/	-
/,	,)
1	.31
V.	/

Place of realization	Investment Project of the Irkutsk-Novy A Subject of the Russian Federation	The Irkutsk Region
	Address	la, Lenina st., Irkutsk
Project organizer	Enterprise	Federal Agency of Air Transport "Rosaviatsia", FGUP "Administration of civil airports (aerodromes) (FGUP "AGA(A)"
71 90 27	Industry 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	4 (Air transport)
	Project goal	Construction of the Irkutsk-Novy Aerodrome Complex
Project description	Main project features: capacity, type of products, production volume for the period up to 2015	Airport class Aerodrome class Passenger traffic volume Runway-1 Civil aircraft parking place Passenger terminal inc. international sector IIotel complex Cargo complex Flight catering 1 A 4E 2 200 mln. pass/year 3 600 x 60 m 25 1 200 pass/year 300 pass/year 600 places 600 ton/day 750 ration/year
5 5	Short description of production	Accommodation and departure of aircrafts
NEWSTA-	Description of consumer market (domestic market, export)	Domestic and international transportation
	Present degree of readiness and project appraisal ²	2 (short feasibility study, project of the aerodrome part is under consideration in Glavgosexpertiza Rossii)
	Planned types and volumes of public support	17 000 mln. RUB – federal budget
	Total project cost	Start-up complex: 1 st construction stage – 38 200 mln. RUB
Financial appraisal of	Own invest funs of the Russian part	17 000 mln. RUB – federal budget
the project	Investment forms	State Unitary Enterprise

.

*

Ÿ

	Main types of project costs	Required volume of investments: passenger terminal complex construction -4 000,0 mln. RUB; service area object construction (a hotel, a flight safety center, a cargo storage, an administration building, a fuel storage ect7 000,0 mln. RUB; off-site utilities preparation - 10 200,0 mln. RUB
보고 중 등 기	Project efficiency up to 2015	Commissioning in 2016
	Stages of the project realization (terms, financing with the concrete stage indicated)	Page 6 "Realization of the Construction Project of Irkutsk- Novy Airport"
Further project	Rated period of the investment stage of the project	
information	Payback time	30 years
ション・ション・ション・ション・ション・ション・ション・ション・ション・ション・	Investments payback time	3 A L 最最为 图 8 展 A A
	Availability of business plan or preliminary feasibility study	PPP (Public-Private Partnership) model in the project; short feasibility study; investment efficiency estimation
	Project elaboration year	2008-2009
	Certificate making data	2009
7 4 7 7	Executor	Alexey Vadimovich Titov (+7 (499) 150-0222)

^{- 1.} Timber processing complex. 2. Agroindustrial complex. 3. Extractive industries. 4. Transport complex. 5. Construction industry. 6. Light industry. 7. Metallurgy. 8. Information and communication technologies. 9. Chemical industry. 10. Engineering industry. 11. Other

² - 1. Feasibility Study elaboration. 2. Design and estimate documentation elaboration. 3. Business plan elaboration. 4. Financing. 5. Construction. 6. Commissioning, 7. Operation.

Items of the project	Public placement of the shares of «Trans	nsContainer» JSC (Russian railways company)								
Location of project realization	constituent territory of the Russian Federation	Moscow					II d			
N 9 J2 g 5	Address	107228 Russia, Moscow, Novoriazanskaya				Sreet 12				
Project manager	Name of the enterprise	«TransContainer» JSC								
	Individual Number of Taxpayer (INT)	7708591995								
200年1月1日日 1月1日日 1月1日日 1月1日日 1月1日日 1月1日日 1月1日日 1月1日日 1月1日日 1月1日 1日日 1日	Year of foundation	2006								
	Activity of Enterprise (OKVED)	60.1, 63.1-4, 35.2, 29.56.9, 51.70, 52.12,74.13.1, 71.2, 70.1-3, 45.1-2, 64.2, 20.3., 74.60								
	Sales proceeds 2006-2008	2006 - 5 774,1 2007 - 13 375,2								
	24:56 1- 11	2008 - 20 493,9								
	Major sales markets	Russia, CIS, China, South Korca 107174 Russia, Moscow, Kalanchevskaya Street 6/2, tel								
	Address, telephone number, fax, e-mail	(495) 262-85-06, E-mail: treont@treont.ru					2, tel			
	Head of the enterprise	Baskakov Petr Vasilevich								
Description of the	Sector	Transport						1 1		
project	Project target	Privatization and attraction of private investors in capital								
project A Residence of the second sec	Basic characteristics of the project: Production capacity	24000 platforms, 59 000 containers, about 900 items of technique, 47 terminals on the network of "Russian Railways" JSC								
	Sorts of production	Accordance of carriages and containers to transport the load, terminal processing, trucking, forwarding and logistics								
1 2 H I	Valuus afanah e	mln. TEU	0010	70::	2015	1 00:5	Louis	10015		
	Volumes of production, work, services for the period till 2015 (yearly layout)	Railroad transportation	1.36	2011 1,53	2012 1,71	2013	1,89	2015		
		Processing in terminal	1,55	1,67	1,81	1,99	2,19	2,44		

e a a a a a	Brief description of production process	Shipme "from d	nt of con loor to do	tainerize or»	d cargo t	o Russia	and the	CIS	
	Description of consumer market (inner market, export production delivery)	Import Export	Internal Market – 53% Import – 16% Export – 24% Transit – 6%						
	Degree of readiness and assessment of the project at present	Exploitation of the object The share of "Russian Railways" is no less than 50%+1 share							
	Supposed share of Russian and Japanese participation								
意 喜 思 病 也 芦	Supposed share of foreign labor force	not expected							
	Planned kinds of governmental support and their volumes !	not expected							
Financial evaluation of	Total cost of the project	Defined in the process IPO							
the project	Own investments of Russian participants	not applicable							
	Loan capitals	not applicable							
	Forms of investment	Acquisition of shares							
	Basic kinds of project expenditure	not applicable							
n E 5-6 E	Project profitability t till 2015	V 78	2010	2011	2012	2013	2014	2015	
		ROE	1%	8%	15%	18%	20%	21%	
	Stages of project realization (terms, financing for a definite stage)	4 qr. 20	10 – 201			8	# B	T.	
Supplementary information of the	Calculating period of investment stage of the project	not applicable					ķv.		
project	Time of recoupment	not appl	icable			7 5	14 E	- (a. 1)	
	Time of investment repayment	not appl		7	Τ	13	7 3	- 10	
	Presence of business plan or preliminary feasibility study		tegy of «	TransCo	ntainer»	JSC till	2015	Ť.	
	Year of project elaboration	2010	- 5		1	Ti II	-1		
	Date of passport compiling	04.02.20	010	~ .		75		^-	
	Contact data of the executor	Gemehi	igov A.S. Andrey.Z	, tel. (49 hemchu	9) 263 1 gov@bn	8 73, k.ru		******	

_	-
1	1
/	5
V	V/

Items of the project	. IPO of «The First Cargo Company» JSC						
Location of project realization	constituent territory of the Russian Federation	Moscow					
	Address	105064, Russia, Moscow, Staraya Basmannaya street, 12, building 1					
Project manager	Name of the enterprise	«The First Cargo Company» JSC					
	Individual Number of Taxpayer (INT).	7708643971					
	Year of foundation	2007					
	Activity of Enterprise (OKVED)	63.4.					
	Sales proceeds 2006-2008	2007 year - 3 535 2008 year - 51 234					
	Major sales markets	Russia and CIS					
	Address, telephone number, fax, e-mail	105064, Russia, Moscow, Staraya Basmannaya street, 12, building 1 tel. +7 (495) 663 0101, E-mail: office@pgkweb.ru					
	Head of the enterprise	Babaev Salman Magomedovich					
Description of the	Sector	Transport					
roject	Project target	Privatization and involvement of private investors					
	Basic characteristics of the project: Production capacity	Park of rolling stocks contains about 200 000 items					
	Sorts of production	Handling the rolling stock, leasing the rolling stock, dispatch of cargos.					
	Volumes of production, work, services for the period till 2015 (yearly layout)	The market share amounts to 20% of the total volume of rail traffic in Russia till 2015.					
	Brief description of production process Description of consumer market (inner market, export production delivery)	The operator of the rolling stock on railway Russia and CIS					
	Degree of readiness and assessment of the project at present	The object was put into operation					

	Supposed share of Russian and Japanese participation	The share of «Russian Railways» JSC - not less than 50%+1 share							
Financial assessment of	Total cost of the project	Can be calculated during the placement of the shares							
the project	Own investments of Russian participants	Not applicable							
TRELLE	Loan capitals	Not applicable							
	Forms of investment	Purchase of shares							
	Basic kinds of project expenditure	Not applicable							
医下室 台表 哥	Project profitability 1 till 2015	2010 2011 2012 2013 2014 2015							
		ROE 4% 5% 7% 8% 9% 109							
	Project realization terms	The 4 th quarter of 2010 – 2011							
Supplementary information about the	Calculating period of investment stage of the project	Not applicable Not applicable Not applicable							
project	Time of recoupment								
· 表面 图 图	Time of investment repayment								
是是是不是	Presence of business plan or preliminary technical-economic researches	Business-plan till 2012							
	Year of project elaboration	2010							
	Date of passport compiling	04.02.2010							
支持在主意系	Contact data of the executor	Gemtchugov A.S., tel. (499) 263 18 73, e-mail: Andrey.Zhemchugov@bnk.ru							
多 是 卷 映 形 图		可怜 图 1 4 2 9							
구, 잃 전 보 를 끌									
之表 K 注意了									
少 為 民 牙 養 子 女									
· 特别 · · · · · · · · · · · · · · · · · ·									
100円の									
シントルツラ は、それ、おお は、それ、おお は、それ、おお									
ルン・ルソック・ は、をか、おもい は、をか、おもい で、をか、おもい									

_	-
1.	7
11	1
(/	h
\/	v /

Items of the project	IPO of RZHD - Story («Russian railways» company)									
Location of project realization	constituent territory of the Russian Federation									
	Address	105064, Moscow, Kazakova 8-6 тел. +7 (495) 266-88-00								
Project manager	Name of the enterprise									
13 2	Individual Number of Taxpayer (INT)	7708587205								
	Year of foundation									
	Activity of Enterprise (OKVED)	45.1.							fy D	
	Sales proceeds 2006-2008	. 20	006	F	20	07	17 1 17	2008		
	多 支 一	25	817	A. J.	38 9	982	A C	65 561		
	Major sales markets									
	Head of the enterprise	Talashkin Genady Nikolaevich								
	n # 5	5. Construction								
	Project target									
· · · · · · · · · · · · · · · · · · ·	Basic characteristics of the project:	11 000 employees in 17 regions of Russia 2 special subsidiaries: «Specmosttrest» и «Stroiindustry»						15		
		K Is	2010	2011	2012	2013	2014	2015		
	12 数数 数据数数	Net	F	19 H	0	les les	a 8	75 6		
		Revenue (mln. Roub)	37 539	40 769	44 426	48 152	55 827	64 887		

		Civil and industry construction								1.
Description of the	Realization terms	s 2010 - 2011								
project	Profitability	F1 -5 F1:	2010	2011.	2012	2013	2014	2015	U	10
		EBITDA	1,5%	1,4%	1,5%	3,3%	4,5%	5,9%	9	
	Presence of husiness plan or preliminary technical-economic researches	Till 2012	10v		12 A A A A A A A A A A A A A A A A A A A		10			1
	Year of project elaboration	2010	Ti.	B 15	le Ai	n B	7.1	D =	23	U.
	Date of passport compiling	02.02.2010	10	<u> 19</u>	165	1	N	(P 1)	197	
	Contact data of the executor	Zhemchugo e-mail: And					A.	1	H	-8

17.

- 17

2 · - 7

ré Ho 75 N JE 12

Į,

all a No

F 18 VO

· 30 年 更 元十八 篇

TOTAL SEASON