

TULA REGION

**INGENIOUS AND EASY
EVERYTHING**





CENTRAL FEDERAL DISTRICT (CFD)

Russia — **6th**
Economy in the
World and **2nd**
in Europe by
GDP PPP

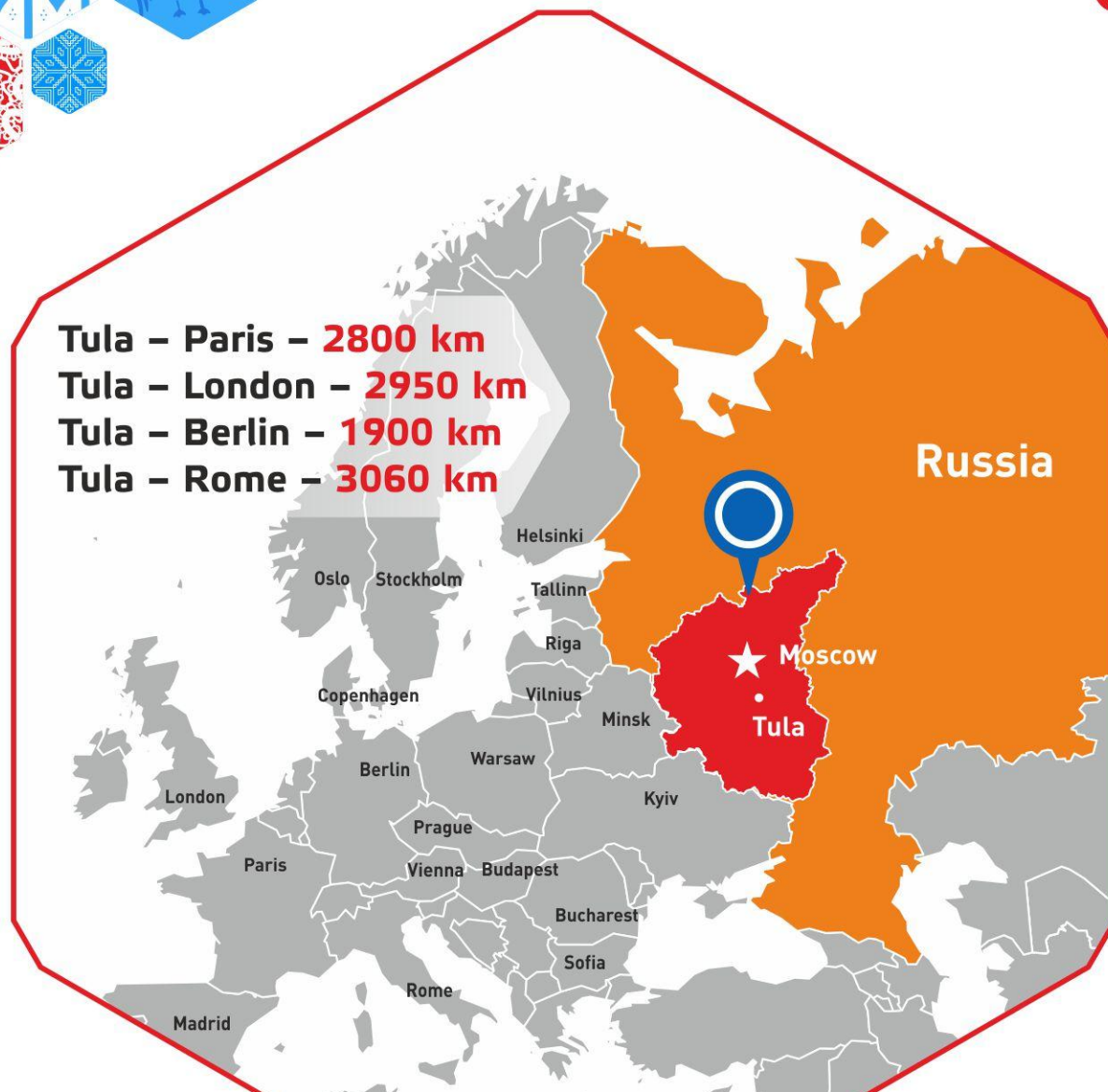
GDP as of 2013 —
€ **21.3** MMMM

Russia's largest
District by
population —
38.8 MM
people

MOSCOW — the
administrative
center of the CFD

**LEADING
INDUSTRIES** —
machine building,
metal, chemical
industry

Tula — Paris — **2800 km**
Tula — London — **2950 km**
Tula — Berlin — **1900 km**
Tula — Rome — **3060 km**





TULA REGION

180 km – Moscow

890 km – St. Petersburg

Population –

1.5 MM people

Main cities –

TULA

(population 500 000)

NOVOMOSKOVSK

(population 142 000)

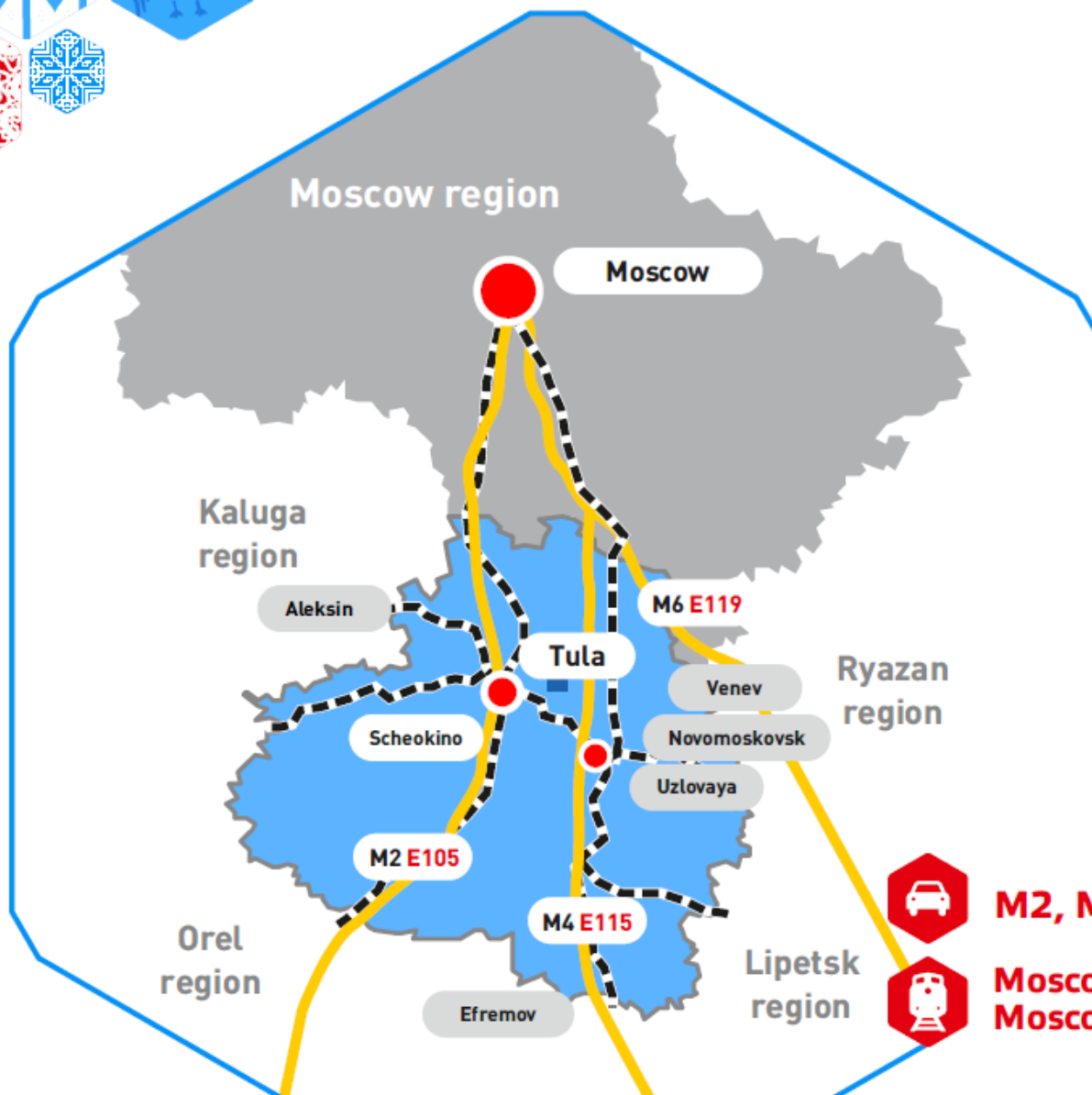
CLIMATE

– moderately
continental

6 electrical power
stations

7 major gas pipelines

1 oilproducts pipeline



M2, M4, R132, R140



**Moscow – Kharkov – Simferopl,
Moscow – Donbass**



EDUCATION

> 25 UNIVERSITIES

> 80 COLLEGES AND LYCEUMS

> 15 R&D CENTERS

> 80 000 STUDENTS





HUMAN RESOURCE

810

THOUSAND PEOPLE –
THE ECONOMICALLY ACTIVE POPULATION

71%

EMPLOYEES WITH
HIGHER AND PROFESSIONAL EDUCATION

64%

OF EDUCATIONAL FACILITIES SPECIALIZE IN
MACHINE BUILDING, METAL PROCESSING,
VEHICLE TRANSPORTATION





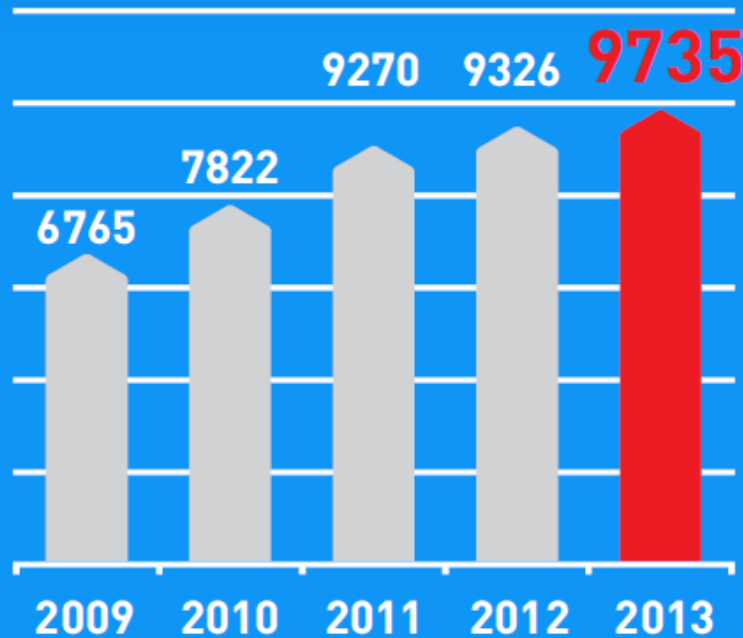
INDUSTRY

2nd PLACE IN CFD,
10th PLACE IN RF (INDEX)

		VOLUME OF SHIPPED GOODS, MMM. RUB.	INDUSTRIAL PRODUCTION INDEX, %
1	MOSCOW	4959,3	96,6
2	MOSCOW REGION	1729,5	105,2
3	BELGOROD REGION	523,7	100,6
4	KALUGA REGION	470,4	104,2
5	LIPETSK REGION	416,8	97,8
6	TULA REGION	378,6	109,6
7	VLADIMIR REGION	298,5	102,2
8	VORONEZH REGION	296,9	106,1
9	TVER REGION	266	101,3
10	YAROSLAVL REGION	264,2	97,6
11	RYAZAN REGION	227,5	103,8
12	KURSK REGION	210,2	100,2
13	SMOLENSK REGION	187,2	114,2
14	KOSTROMA REGION	130,2	104
15	BRYANSK REGION	127,2	96,4
16	IVANOVO REGION	112,6	100,3
17	TAMBOV REGION	102,6	106,1
18	OREL REGION	85,1	99,7
	CFD	10786,5	101,4
	RUSSIAN FEDERATION	40193	100,4



INDUSTRY



GRP
(mio\$)

Chemical industry **26.7%**

Metal industry **17.8%**

Food industry **16.5%**

Machine industry **8.9%**

Paper and paperboard industry **3.0%**

Consumer goods industry **1.1%**

Other **26.0%**



TRADE - ECONOMIC RELATIONS

Foreign trade surplus for 2013

\$ 2294.3 MM

MAIN EXPORT GOODS

Chemical goods

33%

Metal and metal products

25.2%

Machinery goods

1.4%





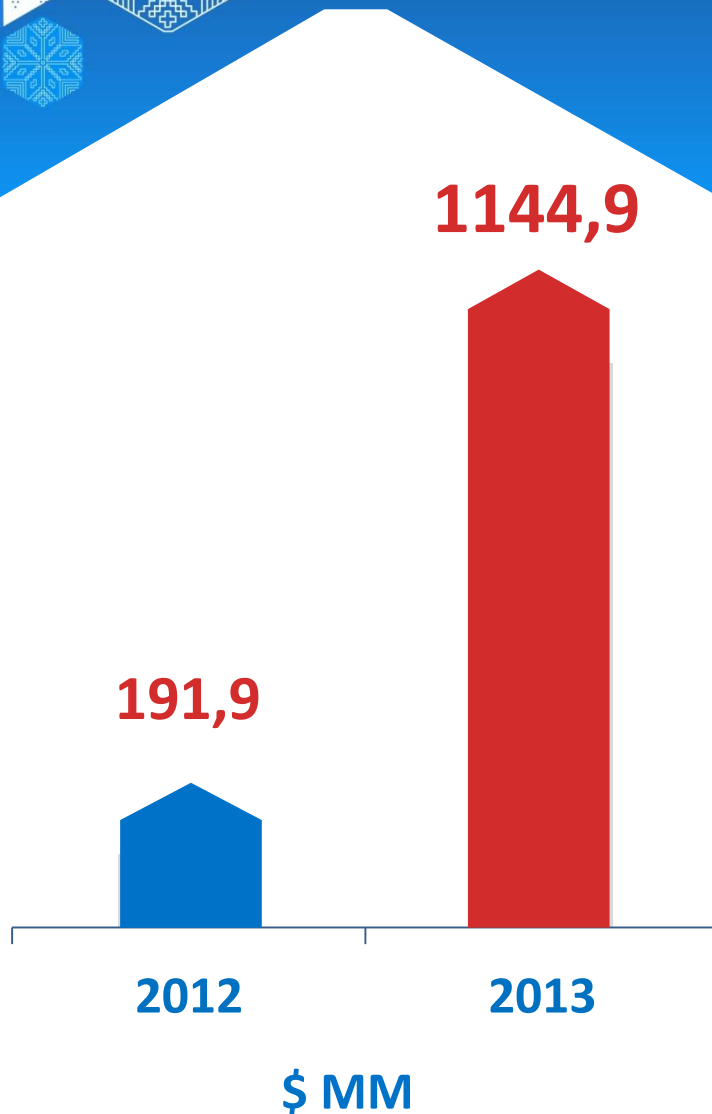
INVESTMENT IN FIXED ASSETS

7TH PLACE IN CFD

		PERFORMED, MMM. RUB.	GROWTH RATE TO THE PAST YEAR, %
1	MOSCOW	1 412,09	109,2
2	MOSCOW REGION	574,60	104,6
3	VORONEZH REGION	216,78	113,9
4	BELGOROD REGION	129,14	89,5
5	LIPETSK REGION	101,05	103,5
6	TAMBOV REGION	98,07	113,5
7	TULA REGION	89,96	100,3
8	KALUGA REGION	89,85	90,2
9	TVER REGION	80,52	94,4
10	YAROSLAVL REGION	74,26	87,0
11	RYAZAN REGION	70,86	102,5
12	KURSK REGION	70,74	100,1
13	VLADIMIR REGION	65,29	100,2
14	BRYANSK REGION	60,80	123,3
15	SMOLENSK REGION	55,87	94,9
16	OREL REGION	43,64	101,1
17	IVANOVO REGION TAMBOV REGION	31,60	102,9
18	KOSTROMA REGION	22,25	100,2
	CFD	3 287,36	105,0
	RUSSIAN FEDERATION	13 255,54	99,8



FOREIGN INVESTMENT



THE TOTAL VOLUME OF FOREIGN INVESTMENT IN 2013 IN THE NONFINANCIAL SECTOR **INCREASED 6 TIMES**

ACCORDING KPMG RANKING "INVESTORS POINT OF VIEW" THE TULA REGION IN 2013 ENTERED **TOP 15 REGIONS** FOR FDI ATTRACTION



INVESTMENT CLIMATE

MORE THAN **200**
FOREIGN INVESTED COMPANIES

P&G



unicharm

TW

CargillTM



Unilever

KNAUF



AVGOL
Nonwovens

AviagenTM

ЕВРОХИМ
МИНЕРАЛЬНО-ХИМИЧЕСКАЯ КОМПАНИЯ

LAFARGE



SCA
c/o Life

HESS
GROUP



HEIDELBERGCEMENT

BRAE



INVESTMENT CLIMATE

Reduction of income
tax rate up to

15.5%

Reduction of property
tax rate up to

0%

- ◆ Regional investment fund **\$ 126 MM**
- ◆ Subsidies for infrastructure costs refund
- ◆ Subsidies for credit interest refund
- ◆ Organization of training programs for specialists according to investors application

From 2011 investors enjoyed tax
incentives for the sum more than
\$ 50 MM





INVESTMENT CLIMATE



**TULA REGION
DEVELOPMENT
CORPORATION**

We offer **24/7 Service**
for investors

- ◆ Creation and development of industrial parks on PPP basis
- ◆ Connection of infrastructure to the industrial sites
- ◆ Administrative and technical assistance of project realization





INVESTMENT CLIMATE



**INDUSTRIAL PARK
UZLOVAYA**

2 100 ha



**INVESTMENT
PROJECT
NEW TULA**

1 448 ha



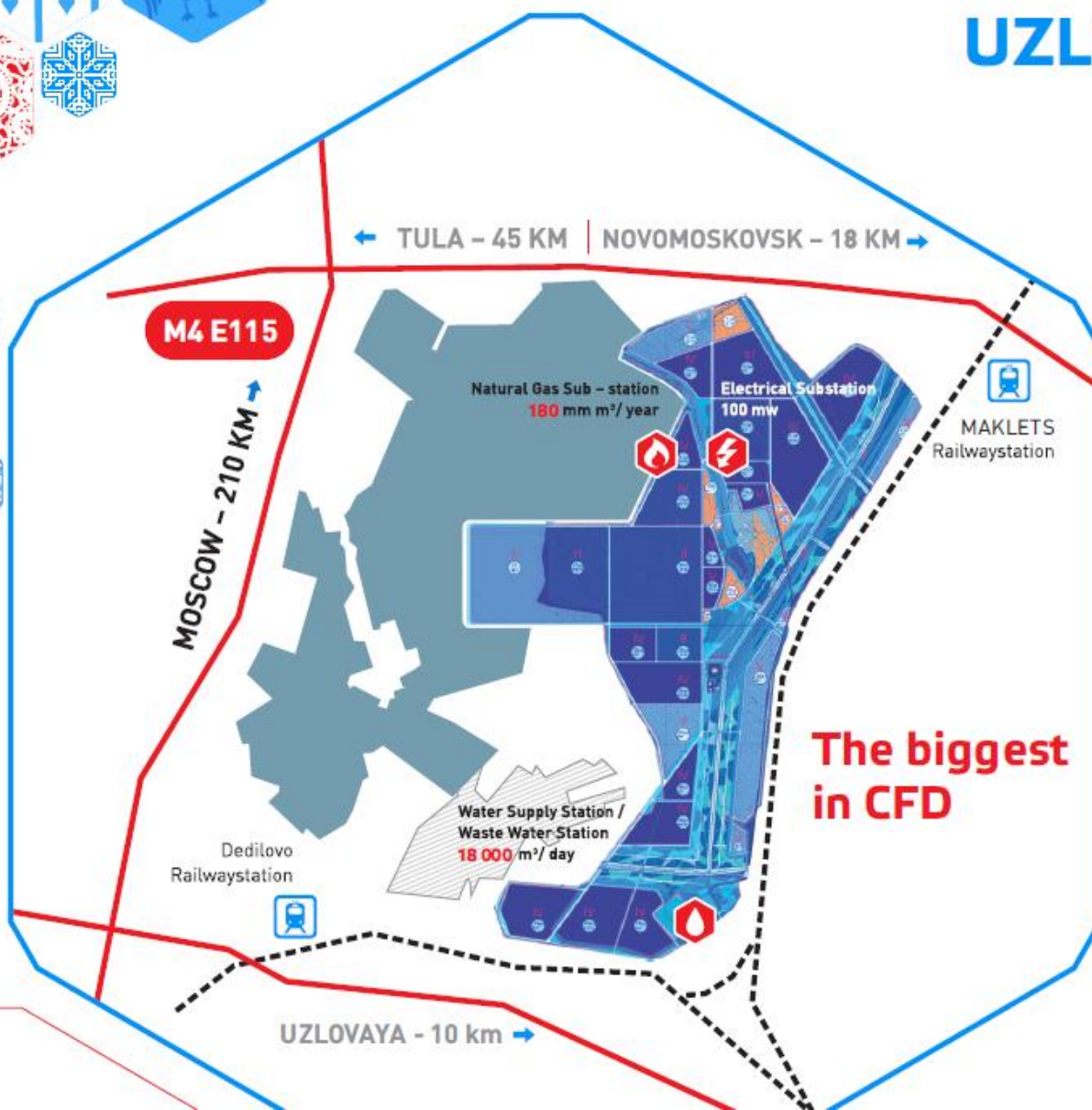
**RECREATION
PARK
DANCING
GREEN**

320 ha



INVESTMENT CLIMATE

INDUSTRIAL PARK UZLOVAYA



TOTAL AREA
2106
ha



WATER SUPPLY
18 000
m³/day



**ELECTRICAL
POWER SUPPLY**
100
MW



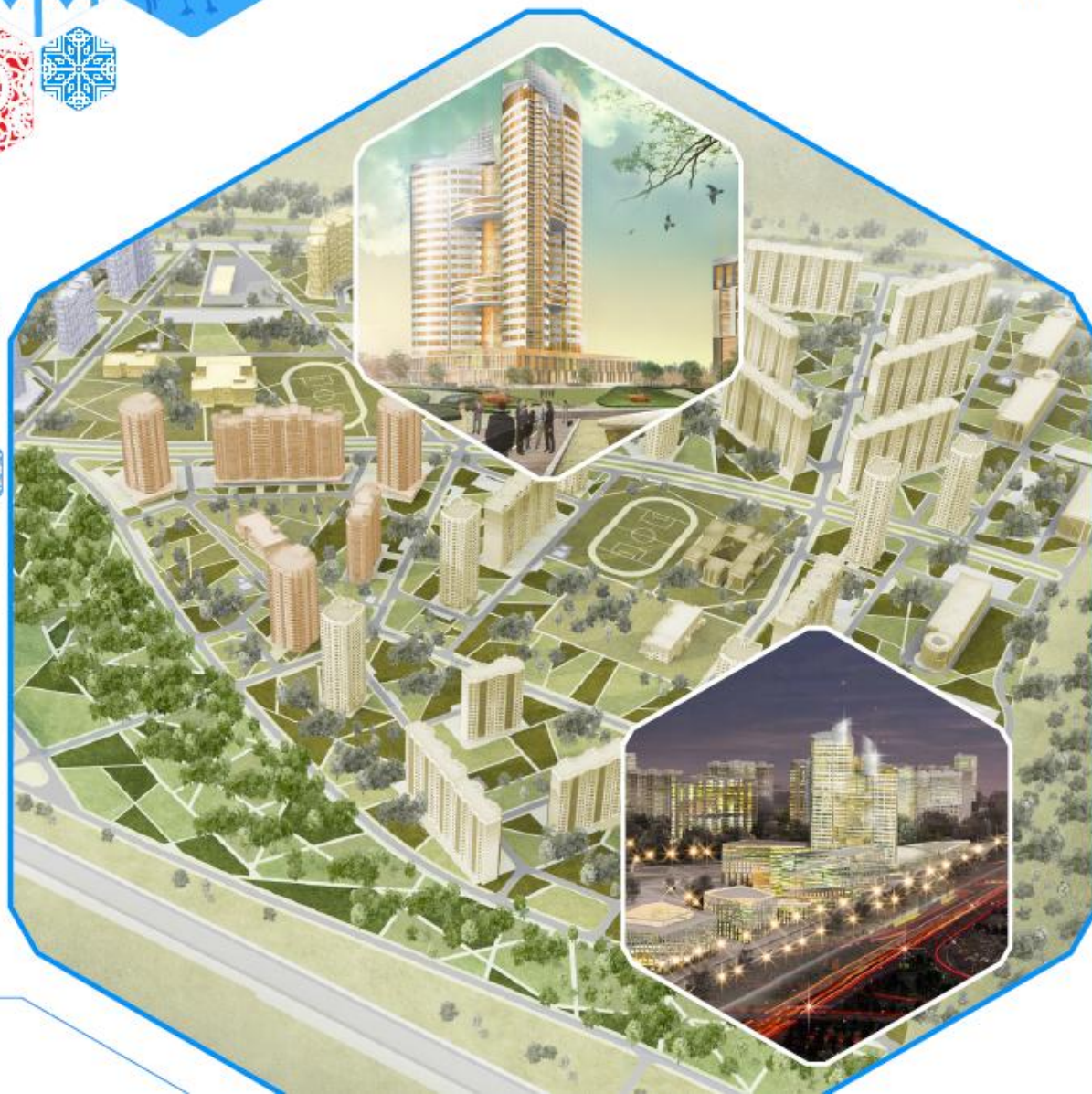
GAS SUPPLY
180
MM m³ / year

**The biggest
in CFD**



INVESTMENT CLIMATE

Investment project **NEW TULA**



FIRST STAGE

105 HA



RESIDENTIAL
SPACE

1 MM M²



WATERSUPPLY

3 000 M³/day



ELECTRICITY

24 MW



GAS SUPPLY

50 MM M³/year



3 SCHOOLS



2 KINDERGARTENS



SPORTS GROUNDS



INVESTMENT CLIMATE

Recreational park **DANCING GREEN**

A unique eco-resort



TOTAL AREA

320 ha



PRIVATE VILLAS

730



HOTEL

250

ROOMS



WATER PARK

1800 m²



SPORT CENTER

1000 m²



TULA BRANDS



- **TULA KREMLIN**
- **TULA ARMS**
- **ARMS MUSEUM**
(TOP-100
WORLD MUSEUMS)
- **MUSEUM ESTATE
OF LEO TOLSTOY
«YASNAYA POLYANA»**
- **TULA SAMOVAR**
- **TULA SWEETS**
- **TULA HARMONICA**



WELCOME
to the Tula region!