



Тюменская область:  
Первые в Сибири!

# Strategies of investment development of Tyumen Region



# Economic development priorities of Tyumen region

## The following strategies have been elaborated for more efficient economic development of the region:

- ❖ «**The Tyumen region development strategy up to the year 2020**» (Basic Strategy, developed by Russian research and project Institute for Urbanistics, St. Petersburg)
- ❖ «**The light industry investment development strategy up to the year 2020**» (developed by Roedl Consulting AG, Germany)
- ❖ «**The timber and woodworking industry development strategy of Tyumen region**» (developed by Jaakko Pöyry Consulting (Finland))
- ❖ «**The strategy of tourism development in the territory of Tyumen region up to the year 2010**» (developed by Olympia Reisen (Germany))
- ❖ «**The strategy of investment development of the food industry, agriculture and fishery up to the year 2020**» (developed by RASTAM (Tyumen) and IAK Agrar Consulting GmbH (Germany))
- ❖ «**The machine-building complex investment development strategy up to the year 2020**» (developed by Consulting Company "Prephish")
- ❖ «**The construction industry investment development strategy up to the year 2020**» (developed by Consulting Firm "ROST" (Tyumen) and "IBB.B" (Germany))
- ❖ «**The transport and logistics investment development strategy up to the year 2020**» (developed by Consulting Firm "ROST" (Tyumen) and "Trans Care" (Germany))



# The construction industry investment development strategy up to the year 2020

Elaborators:

Consulting Firm "ROST" (Tyumen) and Initiative Wohnungswirtschaft Osteuropa (IWO) (Germany)

Presented in Berlin (within the framework of BAUTECH-2008) and in Moscow

## Cluster of construction industry and construction material industry

### Investment projects:

- Construction of a flat glass manufacturing plant (investment volume – 2.5 billion Rubles)
- Construction of a ceramic wall materials manufacturing plant (investment volume – 914 million Rubles)
- construction of a bituminous tile manufacturing plant (investment volume – 540 million Rubles)
- Construction of wall panel manufacturing plant (investment volume – 374 million Rubles)
- Construction of insulation manufacturing plant (Peat-Wood Block Manufacturing Plant) (investment volume – 20,6 million Rubles)
- Construction of a paintwork materials plant (investment volume – 101 million Rubles)
- Construction of Dry construction mix manufacturing plant (investment volume – 18 million Rubles)





# The strategy of investment development of the food industry, agriculture and fishery up to the year 2020

The strategy was elaborated by: CJSC «RASTAM» and IAK AGRAR CONSULTING GmbH (Germany). Presentations were conducted in Moscow and Berlin (as part of the exhibition "Green Week -2008").

Investors are offered to undertake the following:

- **Production of rape, rape-seed oil and biodiesel** (the amount of investments makes up 20 million euros);
- **Organization of the market of live, cooled and frozen fish and setup of enterprises to process the fish** (the volume of investments amounts to 15 million euros);
- **Production of canned fruits and vegetables** (the volume of investments is equal to 10 million euros);
- **Manufacture of uncooked smoked sausage products** (the volume of investments accounts for 7 million euros);
- **Construction in the territory of Tyumen region of well-known world premium-class beer manufacturers' brewing plants** (the volume of investments is 6 million euros);
- **Production of deep freeze mixed vegetables and wild-growing herbs** (the volume of investments makes up 1,2 million euros);
- **Production of porridge oat and oat-flakes (rolled oats)** (the volume of investments amounts to 800 thousand euros);
- Production of drinking bottled water, drinks, juices and mineral water;
- Manufacture of dairy products, yoghurts, cheeses and other produce;
- Construction of mega-farms in dairy and beef stock farming.





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# Strategy of woodworking industry development

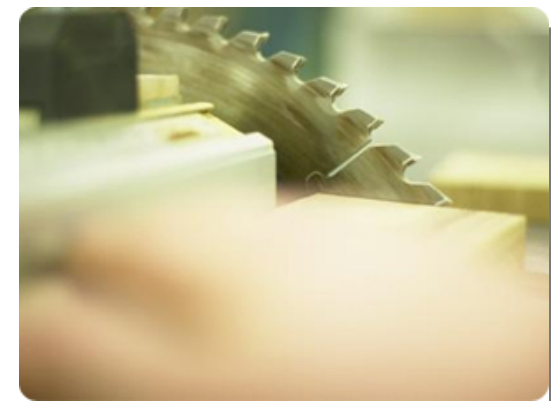
## Developed by:

**Pöyry Forest Industry Consulting Oy Jaakko Pöyry Consulting (Finland)**

**The Strategy was represented in Astana, Petropavlovsk (Kazakhstan) and St. Petersburg**

## The priority projects:

- Setting up a Particleboard Plant with the capacity of 250000 m<sup>3</sup>/a year. Investment volume is 2.9 billion Rubles;
- Setting up a MDF Plant with the capacity of 220 000 m<sup>3</sup>/a year. Investment volume is 3.4 billion Rubles.;
- Setting up a Sawn Softwood Plant with the capacity of 100 000 m<sup>3</sup>/a year. Investment volume is 660 million Rubles;
- Setting up a Sawn Hardwood Plant with the capacity of 20 000 m<sup>3</sup>/a year. Investment volume is 176 million Rubles;
- Setting up a Plywood Plant with the capacity of 60 000 m<sup>3</sup>/a year. Investment volume is 2.1 billion Rubles;
- Setting up an OSB Plant with the capacity of 350 000. m<sup>3</sup>/a year. Investment volume is 3.8 billion Rubles;
- Setting up a Prefabricated Wooden Houses Production with the capacity of 500 000 m<sup>2</sup>/a year. Investment volume is 440 million Rubles;
- Setting up a Logging Enterprise with the capacity of 1-1,5 mln. m<sup>3</sup>/a year. Investment volume is 1.3 billion Rubles.







# MAJOR DEVELOPMENT TRENDS OF INVESTMENT-INDUSTRIAL POTENTIAL

## Cluster of trade, hospitality and services

Investors are offered to:

- Construct big hotels of known brands and operate in the hotels, which are already under construction (the volume of investments starts from 2.3 billion Rubles);
- Construct a large exposition complex (expo-center) involving a major international exhibition operator (the volume of investments is 1.5 billion Rubles);
- Build up hotels along highways, focused on transit flows (the volume of investments – 440 million Rubles);
- Construct apart-hotels;
- Construct a chain of motels;
- Construct new facilities and manage the existing objects of sanatorium therapy and rest services granting on the basis of unique balneological resources of the region (the volume of investments – 50 million Rubles);





# PROJECT

## Construction of a 4-star Radisson Hotel for 230 rooms and a business center

### Components:

- 4-stars Hotel for 230 rooms managed by the international professional hotelier Rezidor (Radisson brand) – 7233 m<sup>2</sup>;
- Class A Office Center – 10373 m<sup>2</sup>;
- Serviced Apartments – 3006 m<sup>2</sup>;
- Premium-Class Fitness Center (World Class brand) 2772 m<sup>2</sup>;
- Conference Center – 1508 m<sup>2</sup>;
- Multi-level Parking – 8707 m<sup>2</sup>;
- Restaurant and entertainment area – 1636 m<sup>2</sup>;
- The initiator of the project: MPF Zolotye Kluchi, Ltd

Estimated volume of investments of  
**136 million dollars.**



### The current status of the project

- The ground area is cleared
- The design documentation is executed
- Is enclosed own means 26 million US dollars
- The beginning of realisation of the project 4 quarter 2010



## Construction of multifunctional complex MaxiM

### Components:

- The Trading-entertaining centre, hotel, offices, a parking;
- 15 floors + a ground floor;
- The Total area of a multipurpose complex: 105 000 м<sup>2</sup>;
- The Total area of the Trading-entertaining centre: 35 680 м<sup>2</sup>;
- Shops: 92;
- 4-star hotel for 250 rooms;
- Fast food and restaurant: 11;
- Fitness-centre;
- Office and business centre;
- A parking: land 100 cars; the underground 200 cars;
- The initiator of the project: ARSIB Holding Group

Estimated volume of investments of  
**70 million dollars.**



### The current status of the project

- Is constructed the building case,
- internal and external furnish is required
- is enclosed own means 34 million US dollars





# Investment projects in oil and gas processing industry

- Construction of the oil refining plant with the capacity of processing up to 1 million tones of oil for export.
- Construction of a bitumen manufacturing plant with the capacity of production from 70 thousands tones. The volume of investments is about 250 million Rubles
- Construction of a mineral fertilizer, tires, paintwork materials and other polyethylene and polypropylene materials manufacturing plants based on the to be built Polypropylene plant in Tobolsk by the company "Sibur"





## Investors are offered to undertake the following activities:

- «Production of spropel-based grained organomineral fertilizers and supplementary feeds for farm animals» (the volume of investments comprises 6,94 million euros);
- «Deep processing of oil-containing crops at cocurrent production of biofeeds and biodiesel» (the volume of investments makes up 4,0211 million euros);
- «Herbal teas» (the volume of investments amounts to 2,202 million euros);
- «Production of biologically active substances based on deep processing of mushrooms» (the volume of investments is equal to 1,928 million euros);
- «Setting up a bakery yeast manufacture based on advanced technologies» (the volume of investments accounts for 1,844 million euros);
- «Integrated processing of softwood green stuff aimed at producing biologically active substances» (the volume of investments is 1,7183 million euros);
- «Production of biologically active goods under deep processing of cedar nuts and cones» (the volume of investments makes up 1,652 million euros);





## Investors are offered to undertake the following activities:

- «Production of premixes and protein mineral–vitamin complexes» (the volume of investments comprises 1,294 million euros);
- Production of biogas under deep processing of agricultural wastes (the volume of investments is 1,086 million euros);
- «Production of a nutrition dietary supplement «Acosavitol» (the volume of investments makes up 577 thousand euros);
- «Industrial production of petroleum-oxidizing bacteria biomasses (POB)» (the volume of investments amounts to 551 thousand euros);
- «Biotechnology on soil cleanup and remediation of oil and petrochemicals» (the volume of investments reaches 551 thousand euros);
- «Slop products deactivation biotechnologies» (the volume of investments accounts for 551 thousand euros);
- «Production of fertilizers in a biogas installation» (the volume of investments is 550 thousand euros);
- «Manufacture of import-substituting products in the form of domestic analogues «Phlovinyn» (the volume of investments amounts to 172 thousand euros);
- «Production of baked goods having biologically active properties (cereal bread)» (the volume of investments makes up 171 thousand euros);
- «Setting up a manufacture to produce a bacterial medication out of Bacillus-type bacteria» (the volume of investments is 83 million euros).



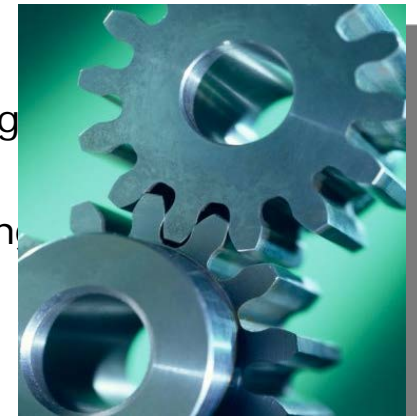


# Strategy of investment development of a machine building complex of the Tyumen region

**Developed by Consulting company «PREPHISH», CJSC  
The Strategy was represented in Celle, Moscow and Tyumen**

## **Investment offers:**

- «A workshop construction and equipment purchase for electroplating enlargement» with investment volume of 290 mln. Rubles;
- «Production of dredgers for swap of soil and sand mixture for building motor roads, forming new industrial grounds and residential building» with investment volume of 36 million Rubles per unit – a dredger;
- «Production Of Non-Airfield Light Aircraft (BELLA)» with investment volume of 242 mln.Rubles;
- «The productive capacity restoring of “Tyumen Shipbuilding Shipyard” OJSC to satisfy requirements of water transport vehicles during the Yamal peninsula development» The investment volume is 57 million Rubles;
- «Opening manufacture of ladder-type trenchdigger ECN-181U» with investment volume of 42 million Rubles per unit;
- Manufacturing of oil and gas equipment (ball cranes, locking and regulating equipment and pumps, sucker rods, etc);



Also more that 30 investment proposals designed, that can be implemented in cooperation with local machine building enterprises.



# Strategy for the investment Development of the Light Industry until 2020

**Developed by: Rödl & Partner Consulting AG (Germany)**

## Main investment projects:

- Production of High class textiles (bed linen, curtains, pholstery furniture fabrics) on the basis of the firm „Evrotex“.  
Volume of investments – 203 million Rubles
- Production of Children clothes 0 - 5 year, children bed-linen in cooperation of the firm “Plyusheviy Ray”  
Volume of investments – 245 million Rubles
- Production of work clothes in cooperation with the firm “Profil”.  
Volume of investments – 370 million Rubles
- Production of Work clothes for the construction industry, police and medical services in cooperation with the firm “Tobolskaya Sewing Factory”  
Volume of investments –71,5 million Rubles
- Production of theWoollen cloth and yarn for the clothing industry in cooperation with the firm “KROSNO”  
Volume of investments –527 million Rubles







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# The Tyumen region transport and logistics investment development strategy up to the year 2020

The strategy was developed by CJSC «Auditing firm «ROST» jointly with the Consulting Company “TransCare GmbH” (Germany). The strategy presentations were held in Duisburg (as part of the 9th International Logistics Forum) and Moscow.

## Investors are offered to:

- Develop the international airport «Rostchino» (the volume of investments is equal to 2 billion Rubles)
- Construct multimodal transport and logistics centers in Tyumen, Tobolsk, Ishim (the volume of investments starts from 900 million Rubles)
- Develop transportation by water in Tyumen region (the volume of investments is not less than 400 million Rubles)
- Develop interregional and international busing
- Construct a ring-way «Vostochny obkhod» around Tyumen (the volume of investments accounts for 25 billion Rubles).





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# The Tyumen regions is your reliable partner!



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